

STATISTICAL NEWS

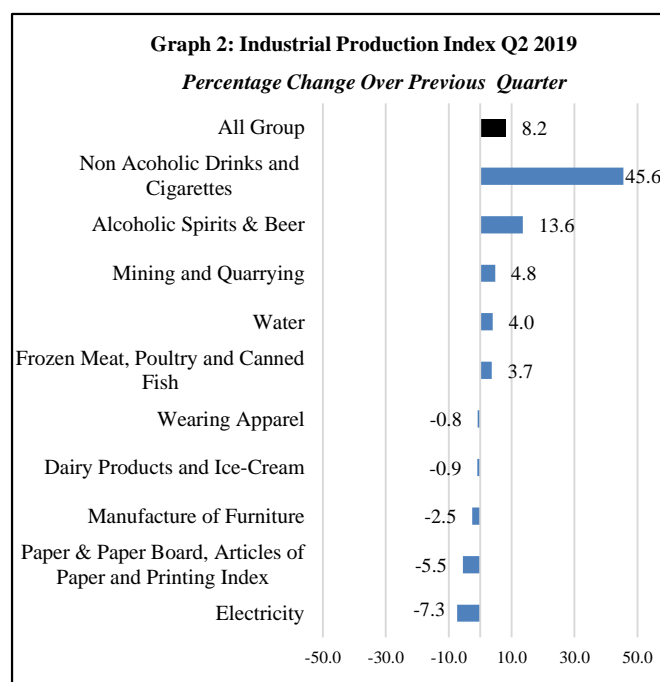
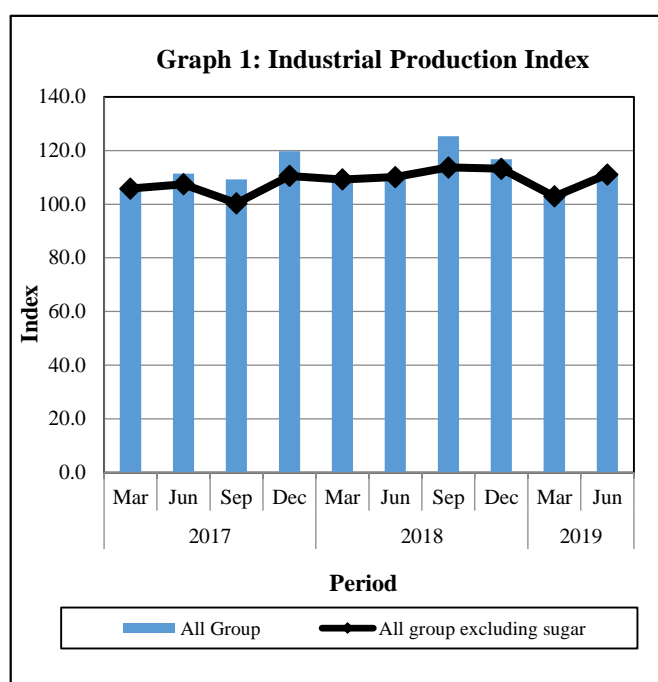
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30th September 2019

INDUSTRIAL PRODUCTION INDEX [Base: Average 4 quarters 2014 = 100.0] June Quarter 2019

The Industrial Production Index (IPI) is an economic indicator that measures production volume changes in the following industries; Mining and Quarrying, Manufacturing, Electricity and Water.

Key Facts



- The All Group Industrial Production Index (IPI) stood at 112.5 in the June quarter of 2019. This represented an increase of 8.2 percent when compared to the March quarter of 2019.
- The All Group Index registered an increase of 2.4 percent when compared to the June quarter of 2018.

The major index movements were as follows:

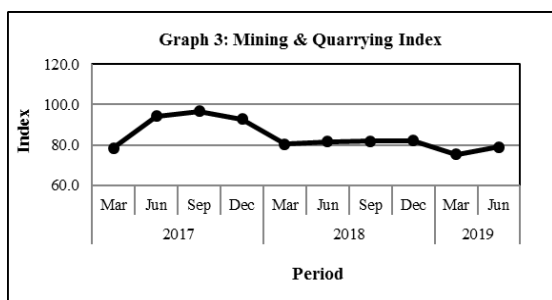
- Non Alcoholic Drinks rose by 45.6 percent;
- Alcoholic spirits and beer rose by 13.6 percent;
- Mining and Quarrying rose by 4.8 percent;
- Water rose by 4.0 percent;
- Frozen Meat, Poultry and Canned Fish rose by 3.7 percent;
- Wearing Apparel fell by 0.8 percent;
- Dairy Products and Ice-cream fell by 0.9 percent;
- Manufacture of furniture fell by 2.5 percent;
- Paper & Paper Board, Other Articles of Paper Board and Printing fell by 5.5 percent; and
- Electricity fell by 7.3 percent.

The All Group Index including sugar showed an increase when compared to both the March quarter of 2019 and June quarter of 2018. The All Group Index excluding sugar showed an increase when compared to both the March quarter of 2019 and June quarter of 2018. Sugar production is seasonal, with crushing carried out in the latter half of the year. Given the significant weight for sugar in the index, an increase or decrease in its production volume is bound to have an impact on the overall index.

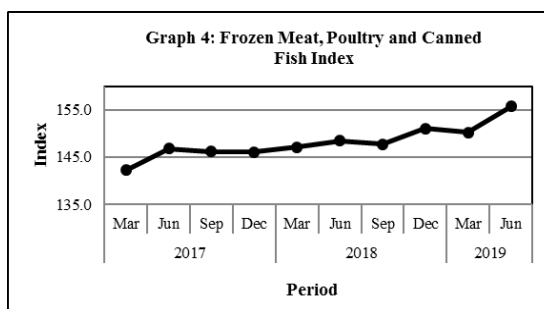
Note: Refer to Table 1 for details

Industrial Highlights

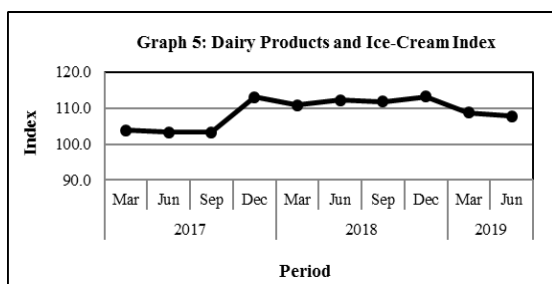
Analysis of major industries are highlighted below. These should be read in conjunction with Table 1.



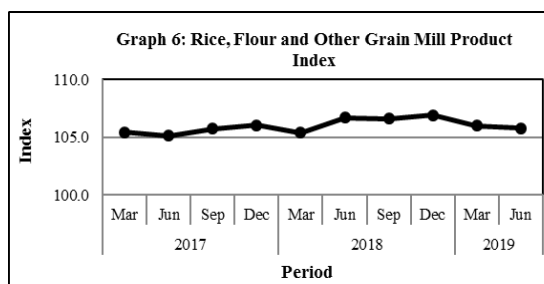
The mining & quarrying index stood at 79.0. The index showed an increase *when compared to the March quarter 2019* but a decline *when compared to June quarter 2018*. Higher grades of ores being extracted contributed to the overall increase.



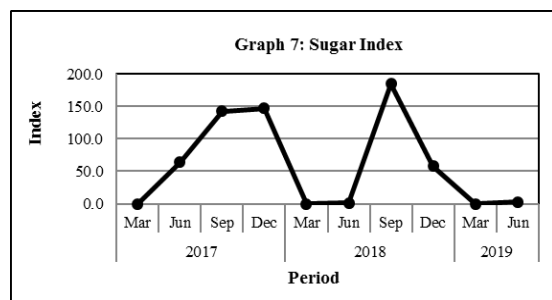
The frozen poultry, meat and canned fish index stood at 155.8. The index showed an increase *when compared to both the March quarter 2019 and June Quarter 2018*. The increase in frozen poultry production influenced the overall movement.



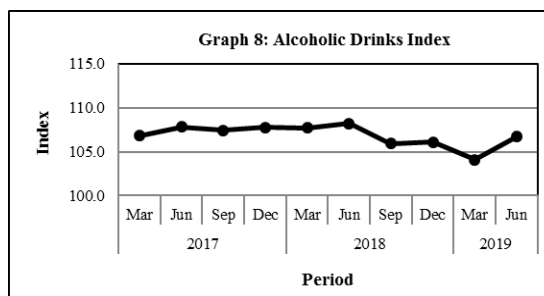
The dairy products including ice-cream index stood at 107.8. The index showed a decline *when compared to both the March quarter 2019 and June quarter 2018*. Lower milk production led to the overall decline.



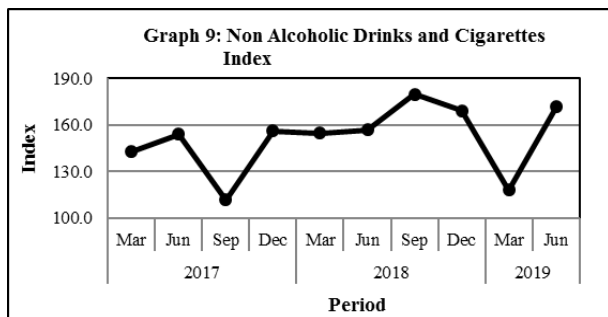
The rice, flour & other grain mill products index stood at 105.8. The index showed a decline *when compared to both the March quarter 2019 and June quarter 2018*. Lower production of flour led to the overall decline.



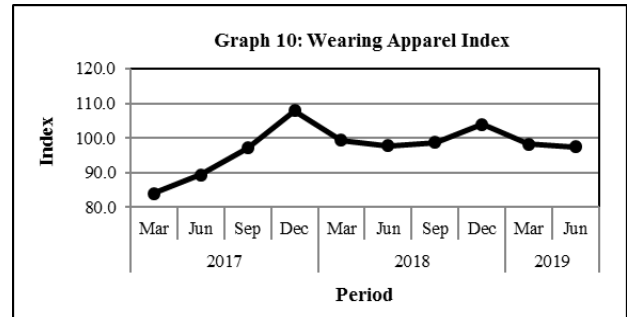
The sugar index stood at 3.0. The index showed an increase *when compared to the June quarter 2018*. The increase in production is due to more cane crushed in June.



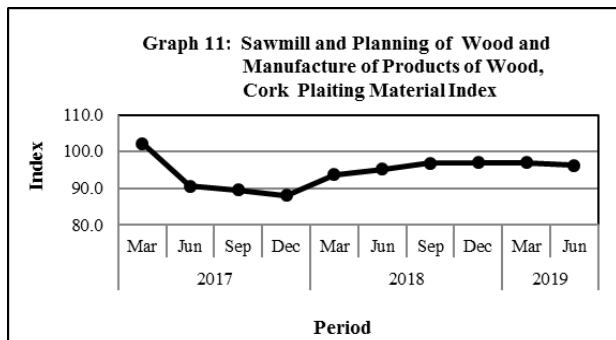
The alcoholic drinks index stood at 114.5. The index showed an increased *when compared to both the March quarter 2019 and June Quarter 2018*. Higher in beer production led to the overall increase.



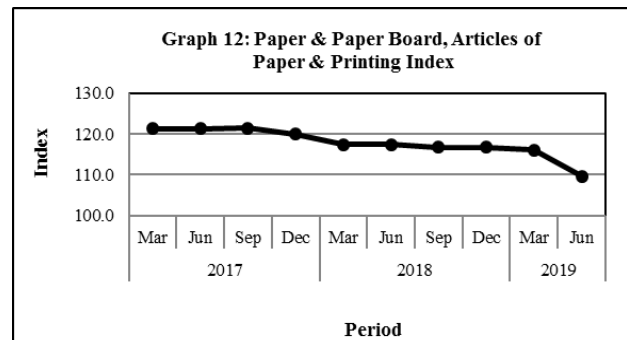
The non-alcoholic drinks & cigarettes index stood at 172.1. The index showed an increase *when compared to both the March quarter 2019 and June quarter 2018*. Higher mineral water production led to the overall increase.



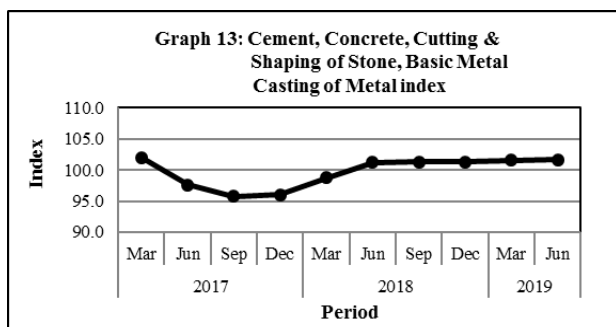
The wearing apparel index stood at 97.4. The index showed a decline *when compared to both the March quarter 2019 and June quarter 2018*. The decline in orders received locally influenced the overall movement.



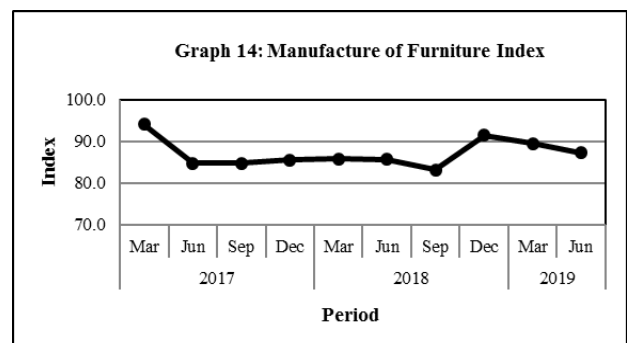
The saw-milling & planning of wood and manufacture of products of wood, cork plaiting material index stood at 96.2. The index showed a decline *when compared to the March quarter 2019* but an increase *when compared to the June quarter 2018*. The decrease in sawn timber led to the overall decline.



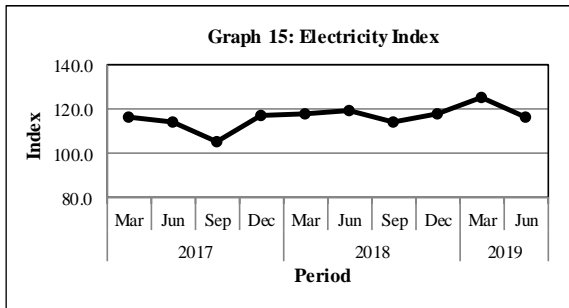
The paper & paper board, other articles of paper and printing index stood at 109.7. The index showed a decline *when compared to both the March quarter 2019 and June quarter 2018*. Lower production of paper & paper board led to the overall decline.



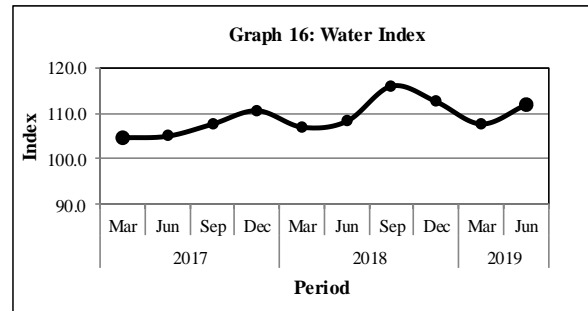
The cement, concrete products, cutting & shaping of stone, basic metal and casting of metal index stood at 101.7. The index showed an increase *when compared to both the March quarter 2019 and June quarter 2018*. The increase in production of cement led to the overall increase.



The manufacture of furniture index stood at 87.2. The index showed a decline *when compared to the March quarter 2019* but an increase *when compared to June quarter 2018*. Low orders received locally lead to the overall decline.



The electricity index stood at 116.4. The index showed a decline *when compared to both the March quarter 2019 and June quarter 2018*. The movement of the electricity index reflects consumption.



The water index stood at 112.0. The index showed an increase *when compared to both the March quarter 2019 and June quarter 2018*. The increase of the water index reflects water usage.

Please find attached the following:

Table 1: Quarterly Industrial Production Index.

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IPI for September quarter of 2019 will be released in December 2019.

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Deputy Government Statistician

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Table 1

Quarterly Industrial Production Index
[Base: Average 4 Quarters 2014 = 100.0]

| FSIC | Commodities | Weights | Quarterly | | | | | | | | | | | |
|---------------------------|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|
| | | | 2017 | | | | 2018 [r] | | | | 2019 | | Changes (%) | |
| | | | Mar | Jun | Sep | Dec | Mar | Jun | Sep | Dec | Mar [r] | Jun | Jun-19/Mar-19 | Jun-19/Jun-18 |
| 07291/ 08101/ 08999 | Mining & Quarrying | 4.0 | 78.4 | 94.2 | 96.8 | 92.9 | 80.4 | 81.7 | 81.9 | 82.1 | 75.4 | 79.0 | 4.8 | -3.3 |
| 10101 | Frozen poultry | 5.1 | 142.3 | 146.9 | 146.3 | 146.1 | 147.2 | 148.5 | 147.8 | 151.1 | 150.3 | 155.8 | 3.7 | 4.9 |
| 10102 | Meat | | | | | | | | | | | | | |
| 10201 | Canned fish | | | | | | | | | | | | | |
| 10301 | Fruit and vegetables | 0.6 | 98.1 | 98.0 | 102.9 | 104.2 | 103.9 | 102.6 | 104.2 | 104.5 | 104.2 | 103.5 | -0.7 | 0.9 |
| 10401 | Edible oil | 0.2 | 91.5 | 92.8 | 93.2 | 95.7 | 93.6 | 94.4 | 93.5 | 94.5 | 95.0 | 95.2 | 0.2 | 0.8 |
| | Coconut oil | | | | | | | | | | | | | |
| 10501 | Dairy products | 3.4 | 103.9 | 103.3 | 103.4 | 113.2 | 110.8 | 112.3 | 111.9 | 113.2 | 108.8 | 107.8 | -0.9 | -4.0 |
| 10502 | Ice-cream | | | | | | | | | | | | | |
| 10619 | Rice milling | 2.7 | 105.4 | 105.1 | 105.7 | 106.0 | 105.4 | 106.7 | 106.6 | 106.9 | 106.0 | 105.8 | -0.2 | -0.8 |
| 10612 | Flour milling | | | | | | | | | | | | | |
| 10619 | Other grain mill products | | | | | | | | | | | | | |
| 10711 | Bread | 2.0 | 101.5 | 101.4 | 101.6 | 101.6 | 101.5 | 101.5 | 101.5 | 101.6 | 101.6 | 101.5 | -0.1 | 0.0 |
| 10712 | Cakes | | | | | | | | | | | | | |
| 10713 | Biscuits | | | | | | | | | | | | | |
| 10721 | Sugar | 6.2 | 0.0 | 63.6 | 142.4 | 147.0 | 0.0 | 0.8 | 184.8 | 57.6 | 0.0 | 3.0 | 0.0 | 275.0 |
| 10731 | Sugar confectionery& other food n.e.c | 2.2 | 106.8 | 107.8 | 107.4 | 107.8 | 107.7 | 108.2 | 105.9 | 106.1 | 104.1 | 106.7 | 2.5 | -1.4 |
| 10741 | Starch products | | | | | | | | | | | | | |
| 10799 | Other food n.e.c | | | | | | | | | | | | | |
| 10801 | Animal feed | | | | | | | | | | | | | |
| 11011 | Alcoholic sprits | 2.4 | 100.7 | 101.0 | 87.3 | 114.8 | 100.8 | 100.7 | 100.8 | 114.5 | 100.8 | 114.5 | 13.6 | 13.7 |
| 11031 | Beer | | | | | | | | | | | | | |
| 11041 | Soft drinks | 15.8 | 142.7 | 154.1 | 111.7 | 156.0 | 154.8 | 156.9 | 179.6 | 169.2 | 118.2 | 172.1 | 45.6 | 9.7 |
| 11042 | Mineral water | | | | | | | | | | | | | |
| 11051 | Yaqona | | | | | | | | | | | | | |
| 12001 | Tobacco | | | | | | | | | | | | | |
| 14101 | Wearing apparel | 7.5 | 83.9 | 89.4 | 97.2 | 107.9 | 99.4 | 97.8 | 98.7 | 104.0 | 98.2 | 97.4 | -0.8 | -0.4 |
| 15201 | Footwear & leather products | 1.1 | 101.8 | 101.9 | 99.5 | 99.5 | 100.9 | 100.9 | 100.8 | 100.8 | 110.7 | 111.1 | 0.4 | 10.1 |
| 16101 | Saw-milling & planning of wood | 5.0 | 102.2 | 90.5 | 89.6 | 88.0 | 93.8 | 95.2 | 96.8 | 97.0 | 96.9 | 96.2 | -0.7 | 1.1 |
| 16201 | Manufacture of products of wood, cork plaiting material | | | | | | | | | | | | | |
| 17011 | Paper | 0.1 | 110.6 | 110.8 | 110.4 | 110.8 | 110.0 | 110.1 | 109.0 | 109.5 | 113.8 | 113.1 | -0.6 | 2.7 |
| 17021 | Paper & paper board | 6.0 | 121.3 | 121.3 | 121.4 | 120.0 | 117.4 | 117.5 | 116.8 | 116.8 | 116.1 | 109.7 | -5.5 | -0.1 |
| 17099 | Other articles of paper & paper board | | | | | | | | | | | | | |
| 18111 | Printing | | | | | | | | | | | | | |
| 20121 | Fertilizer | 1.6 | 124.7 | 112.1 | 113.0 | 111.9 | 122.8 | 124.1 | 108.9 | 111.1 | 117.1 | 118.7 | 1.4 | -4.4 |
| 20211 | Agrochemicals | | | | | | | | | | | | | |
| 20221 | Paints & varnishes | | | | | | | | | | | | | |
| 20231 | Soap & detergent | 2.2 | 107.0 | 107.6 | 109.8 | 112.8 | 106.9 | 107.2 | 107.4 | 108.4 | 107.9 | 109.3 | 1.3 | 2.0 |
| 20299 | Other chemical products | | | | | | | | | | | | | |
| 21001 | Pharmaceuticals | | | | | | | | | | | | | |
| 22111 | Rubber tyres & tubes | 1.0 | 135.0 | 123.4 | 123.9 | 125.6 | 126.3 | 126.9 | 126.0 | 127.2 | 128.8 | 130.0 | 0.9 | 2.4 |
| 22201 | Plastic products | | | | | | | | | | | | | |
| 23101 | Glass and glass products | | | | | | | | | | | | | |
| 23942 | Cement | 3.0 | 102.0 | 97.6 | 95.8 | 96.1 | 98.7 | 101.2 | 101.3 | 101.3 | 101.6 | 101.7 | 0.1 | 0.5 |
| 23951 | Concrete | | | | | | | | | | | | | |
| 23961 | Cutting, shaping of stone | | | | | | | | | | | | | |
| 24101 | Basic metal | | | | | | | | | | | | | |
| 24311 | Casting of metals | 1.4 | 115.0 | 115.0 | 114.8 | 117.2 | 128.7 | 126.1 | 127.2 | 128.0 | 119.8 | 119.1 | -0.6 | -5.6 |
| 25101 | Structural metal products | 2.8 | 110.6 | 111.0 | 111.1 | 111.2 | 112.1 | 112.0 | 111.9 | 112.0 | 112.0 | 113.2 | 1.1 | 1.1 |
| 25901 | Other fabricated metal products | 0.6 | 79.7 | 76.2 | 79.4 | 76.2 | 73.4 | 73.4 | 72.7 | 72.7 | 77.9 | 78.3 | 0.5 | 6.7 |
| 29201 | Coachwork | | | | | | | | | | | | | |
| 30101 | Building of ships & floating structure | | | | | | | | | | | | | |
| 31001 | Manufacture of furniture | 1.9 | 94.1 | 84.8 | 84.8 | 85.5 | 85.8 | 85.7 | 83.2 | 91.5 | 89.4 | 87.2 | -2.5 | 1.8 |
| 32101 | Jewellery | 1.2 | 89.0 | 88.9 | 88.5 | 88.3 | 87.7 | 87.6 | 88.1 | 88.1 | 88.2 | 87.4 | -0.9 | -0.2 |
| 32999 | Other manufacturing n.e.c. | | | | | | | | | | | | | |
| 33121 | Repair of machinery | | | | | | | | | | | | | |
| 33141 | Repair of electrical equipment | | | | | | | | | | | | | |
| 35101 | Electricity | 10.9 | 116.5 | 114.1 | 105.5 | 117.3 | 117.8 | 119.6 | 114.1 | 118.2 | 125.6 | 116.4 | -7.3 | -2.7 |
| 36001 | Water | 9.1 | 104.7 | 105.0 | 107.7 | 110.6 | 107.0 | 108.3 | 116.1 | 112.6 | 107.7 | 112.0 | 4.0 | 3.4 |
| | | | | | | | | | | | | | | |
| | All Group | 100.0 | 105.8 | 111.4 | 109.3 | 119.7 | 109.0 | 109.9 | 124.8 | 116.6 | 104.0 | 112.5 | 8.2 | 2.4 |
| | All group excluding sugar | 93.8 | 105.8 | 107.4 | 100.4 | 110.5 | 109.0 | 109.9 | 113.3 | 113.0 | 104.0 | 112.3 | 8.0 | 2.2 |
| | All group excluding mining and quarrying | 96.0 | 102.6 | 107.6 | 105.3 | 116.0 | 105.7 | 106.6 | 121.5 | 113.3 | 101.0 | 109.3 | 8.2 | 2.5 |
| | Manufacturing | 76.0 | 80.5 | 85.7 | 84.1 | 93.2 | 83.2 | 83.8 | 98.6 | 90.2 | 77.6 | 86.5 | 11.5 | 3.2 |

Note:

r - revised

* Water index for 2018 and March Quarter, 2019 has been revised due to the revision from the data source.