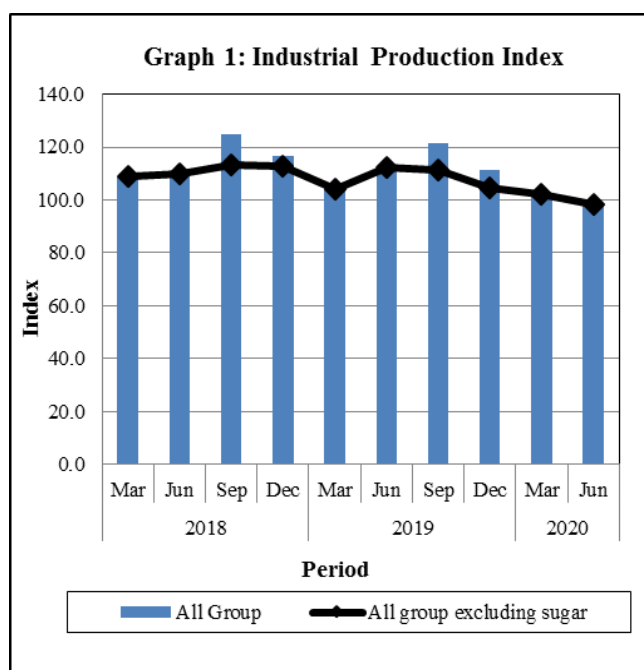


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14th October, 2020

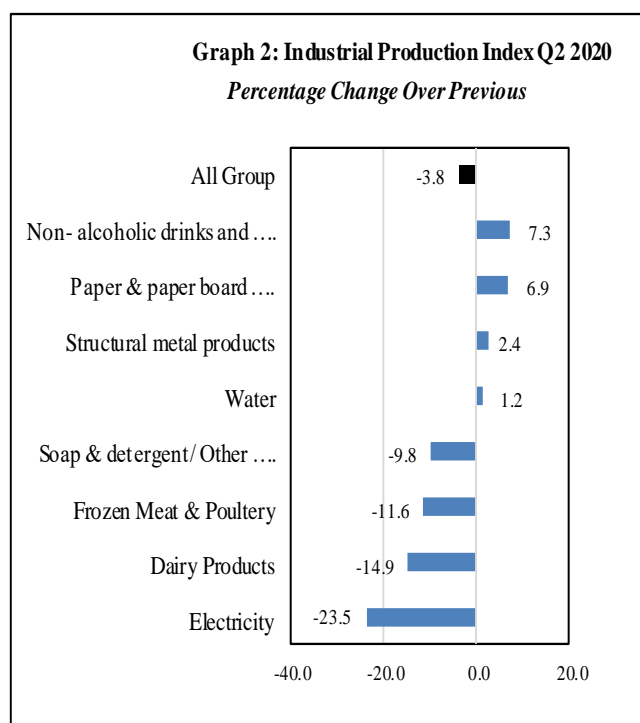
INDUSTRIAL PRODUCTION INDEX June Quarter 2020

The Industrial Production Index (IPI) is an economic indicator that measures production volume changes in the following industries; Mining and Quarrying, Manufacturing, Electricity and Water.



Key Facts

- The All Group Industrial Production Index (IPI) stood at 98.5 in the June quarter of 2020. This represented a decline of 3.8 percent when compared to the March quarter of 2020.
- The All Group Index registered a decline of 12.2 percent when compared to the June quarter of 2019.
- The All Group Index excluding sugar showed a decline when compared to both the March quarter of 2020 and June quarter of 2019



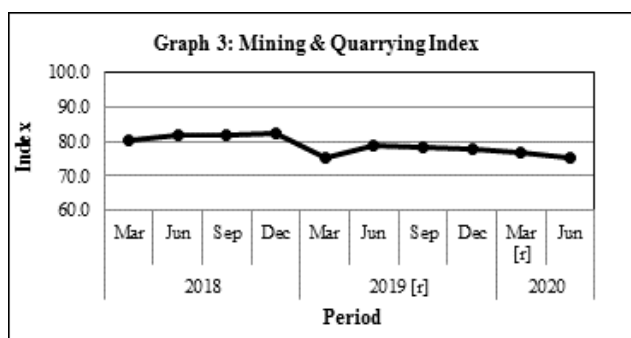
The major index movements were as follows:

- Electricity fell by 23.5 percent;
- Dairy Products & Ice-cream fell by 14.9 percent;
- Frozen Meat, Poultry & Canned Fish fell by 11.6 percent;
- Soap & detergent, Other chemical products and Pharmaceuticals fell by 9.8;
- Non- Alcoholic Drinks rose by 7.3 percent;
- Paper & Paper Board, Other Articles of Paper Board & Printing rose by 6.9 percent;
- Structural metal products rose by 2.4 percent; and
- Water rose by 1.2 percent.

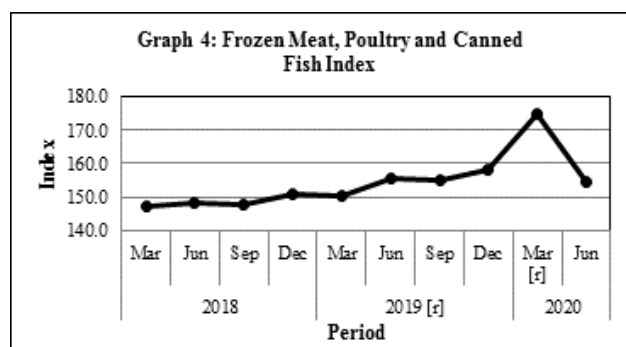
Note: Refer to Table 1 for details

Industrial Highlights

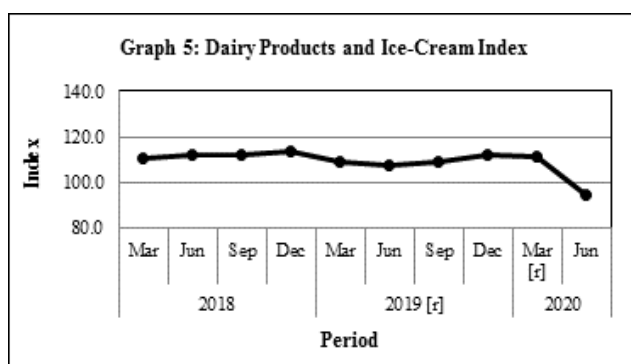
Analysis of major industries are highlighted below. These should be read in conjunction with Table 1.



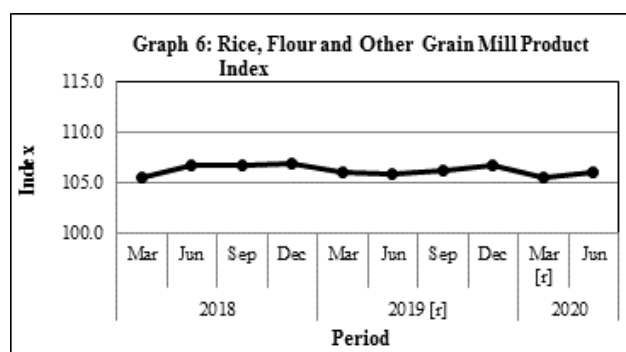
The mining & quarrying index stood at 75.3. The index showed a decline *when compared to both the March quarter 2020 and June quarter of 2019*. Lower grades of ores being extracted contributed to the overall decline.



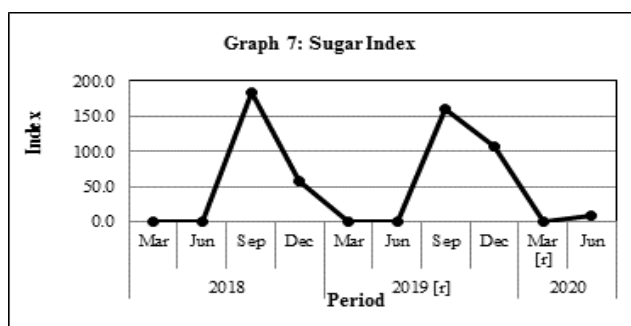
The frozen poultry, meat and canned fish index stood at 154.6. The index showed a decline *when compared to both the March quarter 2020 and June quarter of 2019*. The decline in meat production influenced the overall movement.



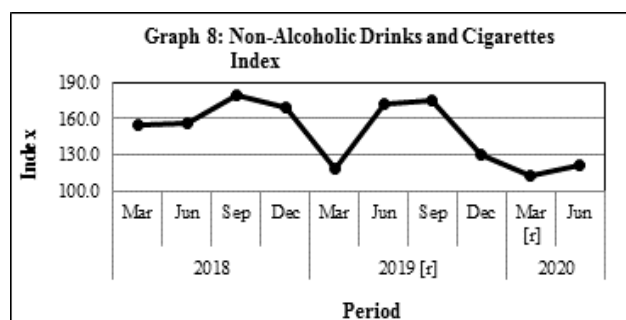
The dairy products including ice-cream index stood at 94.5. The index showed a decline *when compared to both the March quarter 2020 and June quarter of 2019*. Lower milk production led to the overall decline.



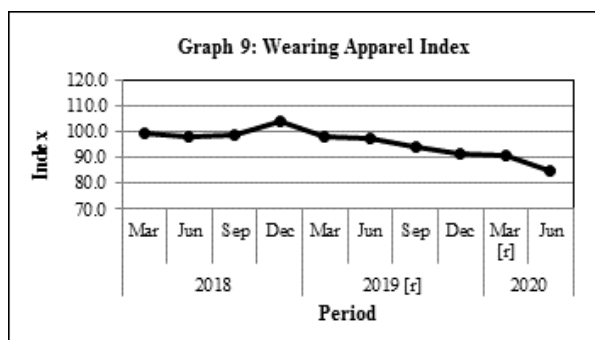
The rice, flour & other grain mill products index stood at 105.9. The index showed an increase *when compared to both the March quarter 2020 and June quarter of 2019*. High production of flour led to the overall increase.



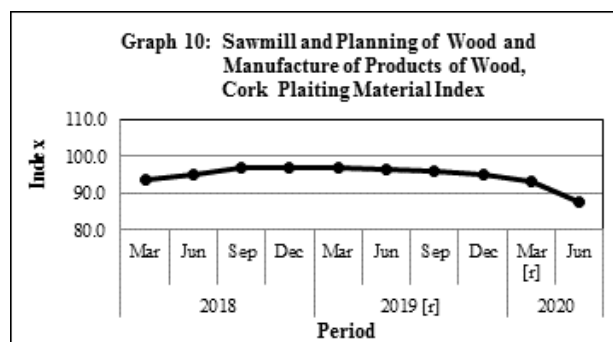
The sugar index stood at 7.6. The index showed an increase *when compared to the June quarter of 2019*. The increase in production is due to more cane crushed in June.



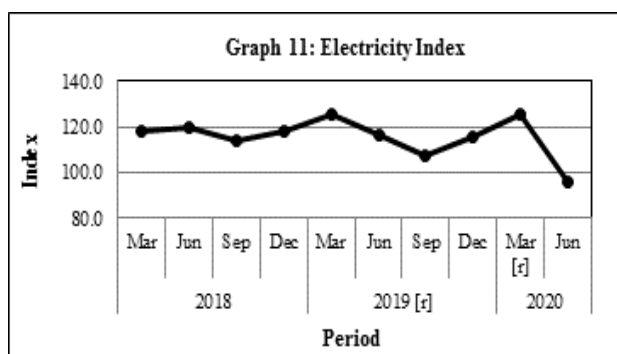
The non-alcoholic drinks & cigarettes index stood at 121.5. The index showed an increase *when compared to the March quarter of 2020* but a decline *when compared to the June quarter of 2019*. Higher mineral water production led to the overall increase.



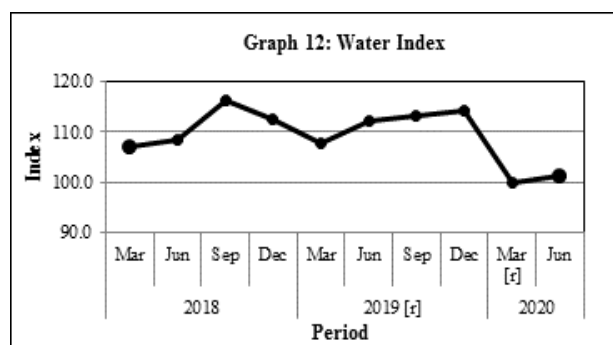
The wearing apparel index stood at 84.6. The index showed a decline *when compared to both the March quarter of 2020 and June quarter of 2019*. The decline in orders received from overseas influenced the overall movement.



The saw-milling & planning of wood and manufacture of products of wood, cork plaiting material index stood at 87.7. The index showed a decline *when compared to both the March quarter of 2020 and June quarter of 2019*. Decrease in sawn timber led to the overall decline.



The electricity index stood at 96.1. The index showed a decline *when compared to both the March quarter of 2020 and June quarter of 2019*. The movement of the electricity index reflects consumption.



The water index stood at 101.1. The index showed an increase *when compared the March quarter of 2020* but a decline *when compared to the June quarter of 2019*. The increase mentioned above reflects high water usage.

Please find attached the following:

Table 1: Quarterly Industrial Production Index.

For further enquiries please contact Ms Talica Naivota on email tnaivota@statsfiji.gov.fj or telephone 331 5822 (ext. 386 244) or direct line 323 0844.

IPI for September quarter of 2020 will be released in December 2020.

Kemueli Naiqama [Mr]

Chief Executive

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Appendix 1

Quarterly Industrial Production Index
[Base: Average 4 Quarters 2014 = 100.0]

FSIC	Commodities	Weights	Quarterly											
			2018				2019 [r]				2020		Changes (%)	
			Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar [r]	Jun	Jun-20/Mar-20	Jun-20/Jun-19
07291/08101/08999	Mining & Quarrying	4.0	80.4	81.7	81.9	82.1	75.4	79.0	78.4	78.0	76.5	75.3	-1.6	-4.7
10101/10102/10201	Frozen poultry/Meat/Canned fish	5.1	147.2	148.5	147.8	151.1	150.3	155.8	155.0	158.2	174.8	154.6	-11.6	-0.8
10301	Fruit and vegetables	0.6	103.9	102.6	104.2	104.5	104.2	103.5	105.4	106.4	103.9	102.7	-1.2	-0.8
10401	Edible oil/Coconut oil	0.2	93.6	94.4	93.5	94.5	95.0	95.2	94.9	94.9	95.5	94.8	-0.7	-0.4
10501/10502	Dairy products/Ice-cream	3.4	110.8	112.3	111.9	113.2	108.8	107.8	109.2	112.1	111.0	94.5	-14.9	-12.3
10611/10612/10619	Rice milling/Flour milling/Other grain mill products	2.7	105.4	106.7	106.6	106.9	106.0	105.8	106.2	106.7	105.4	105.9	0.5	0.1
10711/10712/10713	Bread/Cakes/Biscuits	2.0	101.5	101.5	101.5	101.6	101.6	101.5	101.6	101.8	101.5	100.9	-0.6	-0.6
10721	Sugar	6.2	0.0	0.8	184.8	57.6	0.0	0.3	160.6	106.1	0.0	7.6	0.0	2433.0
10731/10741/10799/10801	Sugar confectionery/Starch products/Other food n.e.c/Animal feed	2.2	107.7	108.2	105.9	106.1	104.1	106.7	107.2	108.0	106.4	100.8	-5.3	-5.5
11011/11031	Alcoholic sprits/Beer	2.4	100.8	100.7	100.8	114.5	100.8	114.5	100.8	99.9	99.9	99.9	0.0	-12.8
11041/11042/11051/12001	Soft drinks/Mineral water/Yaqona/Tobacco	15.8	154.8	156.9	179.6	169.2	118.2	172.1	175.9	130.2	113.2	121.5	7.3	-29.4
14101	Wearing apparel	7.5	99.4	97.8	98.7	104.0	98.2	97.4	93.8	91.5	90.5	84.6	-6.5	-13.1
15201	Footwear & leather products	1.1	100.9	100.9	100.8	100.8	110.7	111.1	111.3	110.1	109.1	104.7	-4.0	-5.8
16101/160201	Saw-milling & planning of wood/products of wood, cork and plaiting material	5.0	93.8	95.2	96.8	97.0	96.9	96.2	96.0	94.8	93.0	87.7	-5.7	-8.8
17011	Paper	0.1	110.0	110.1	109.0	109.5	113.8	113.1	121.8	112.7	112.4	111.5	-0.8	-1.4
17021/17099/18111	Paper & paper board/Other articles of paper & paper board/Printing	6.0	117.4	117.5	116.8	116.8	116.1	109.7	109.6	108.3	111.8	119.5	6.9	8.9
20121/20211/20221	Fertilizer/Agrochemicals/Paints & varnishes	1.6	122.8	124.1	108.9	111.1	117.1	118.7	104.2	87.2	97.3	92.3	-5.1	22.2
20231/20299/21001	Soap & detergent/Other chemical products/Pharmaceuticals	2.2	106.9	107.2	107.4	108.4	107.9	109.3	114.4	115.6	112.5	101.5	-9.8	-7.1
22111/22201/23101	Rubber tyres & tubes/Plastic products/Glass and glass products	1.0	126.3	126.9	126.0	127.2	128.8	130.0	129.2	136.6	147.0	132.9	-9.6	2.2
23942/23951/23961/24101/24311	Cement/Concrete/Cutting, shaping of stone/Basic metal/Casting of metals	3.0	98.7	101.2	101.3	101.3	99.4	96.4	102.2	97.6	93.4	91.2	-2.4	-5.4
25101	Structural metal products	1.4	128.7	126.1	127.2	128.0	119.8	119.1	118.9	123.1	106.1	108.6	2.4	-8.8
25901	Other fabricated metal products	2.8	112.1	112.0	111.9	112.0	112.0	113.2	112.3	111.5	112.9	114.1	1.1	0.8
29201/30101	Coachwork/Building of ships & floating structure	0.6	73.4	73.4	72.7	72.7	77.9	78.3	84.8	84.9	88.2	84.8	-3.9	8.3
31001	Manufacture of furniture	1.9	85.8	85.7	83.2	91.5	89.4	87.2	86.5	87.6	84.6	85.5	1.1	-1.9
32101/32999/33121/33141	Jewellery/Other manufacturing nec/Repair of machinery & electrical equip.	1.2	87.7	87.6	88.1	88.1	88.2	87.4	87.1	88.0	87.6	86.8	-0.9	-0.7
35101	Electricity	10.9	117.8	119.6	114.1	118.2	125.6	116.4	107.6	115.5	125.6	96.1	-23.5	-17.4
36001	Water	9.1	107.0	108.3	116.1	112.6	107.7	112.0	113.1	114.3	99.9	101.1	1.2	-9.7
	All Group	100.0	109.0	109.9	124.8	116.6	104.0	112.2	121.4	111.4	102.4	98.5	-3.8	-12.2
	All group excluding sugar	93.8	109.0	109.9	113.3	113.0	104.0	112.2	111.4	104.8	102.4	98.1	-4.2	-12.6
	All group excluding mining and quarrying	96.0	105.7	106.6	121.5	113.3	100.9	109.0	118.2	108.2	99.3	95.5	-3.8	-12.4
	Manufacturing	76.0	83.2	83.8	98.6	90.2	77.5	86.2	96.2	85.3	76.6	75.9	-0.9	-11.9