

# STATISTICAL NEWS

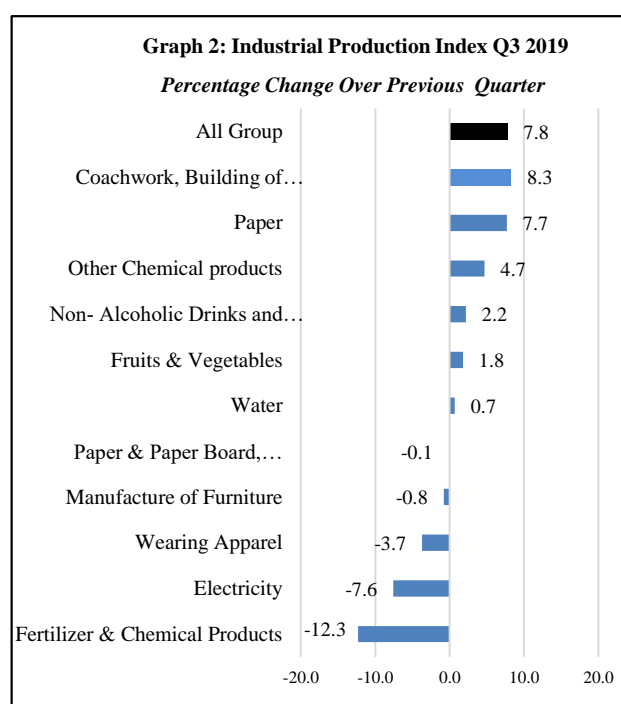
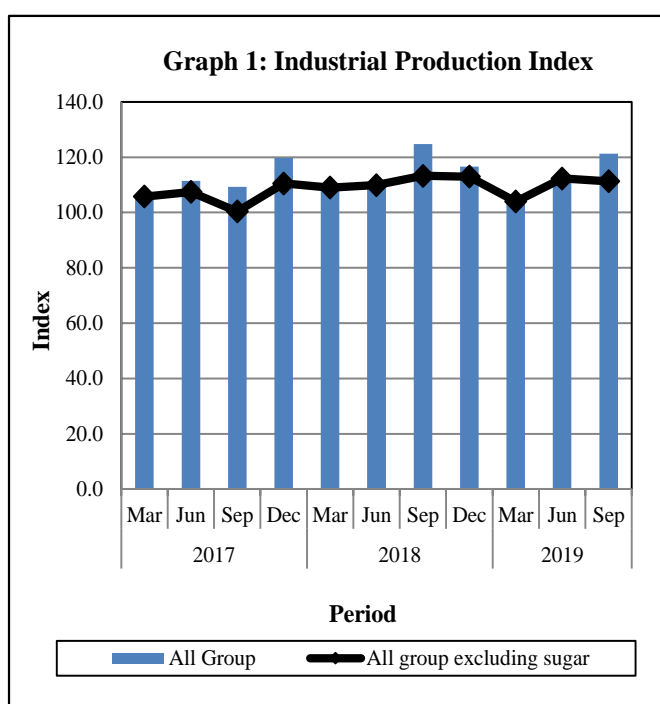
FBoS Release No: 119 , 2019

24<sup>th</sup> December, 2019

## INDUSTRIAL PRODUCTION INDEX [Base: Average 4 quarters 2014 = 100.0] September Quarter 2019

The Industrial Production Index (IPI) is an economic indicator that measures production volume changes in the following industries; Mining and Quarrying, Manufacturing, Electricity and Water.

### Key Facts



- The All Group Industrial Production Index (IPI) stood at 121.3 in the September quarter of 2019. This represented an increase of 7.8 percent when compared to the June quarter of 2019.
- The All Group Index registered a decline of 2.8 percent when compared to the September quarter of 2018.

The major index movements were as follows:

- Sugar rose by 5253.3 percent;<sup>1</sup>
- Paper rose by 7.7 percent;
- Other Chemical Products rose by 4.7 percent;
- Non- alcoholic drinks & cigarettes rose by 2.2 percent;
- Wearing Apparel fell by 3.7 percent;
- Electricity fell by 7.6 percent; and
- Fertilizer & Chemical Products fell by 12.3 percent;

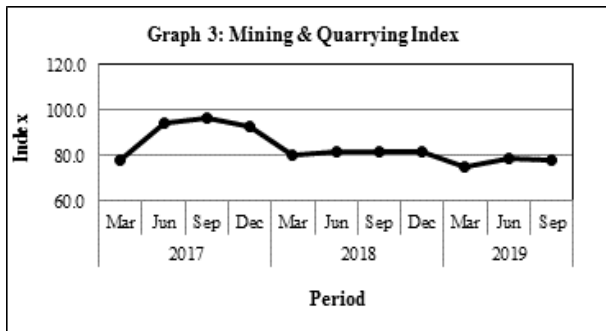
The All Group Index including sugar showed an increase when compared to the June quarter of 2019 but a decline when compared September quarter of 2018. However, the All Group Index excluding sugar showed a decline when compared to both the June quarter of 2019 and September quarter of 2018. Sugar production is seasonal, with crushing carried out in the latter half of the year. Given the significant weight for sugar in the index, an increase or decrease in its production volume is bound to have an impact on the overall index.

*Note: Refer to Table 1 for details*

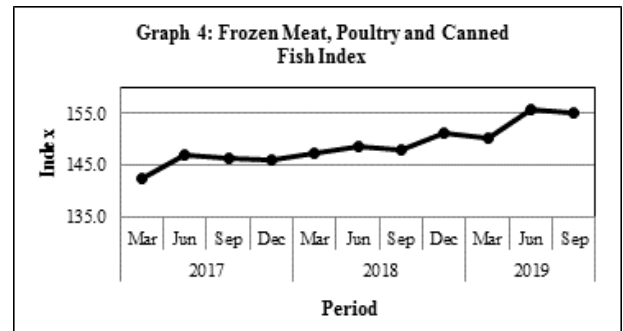
1 - The percentage change of Sugar Index is not shown in Graph 2 due to a very large percentage change over previous quarter

## Industrial Highlights

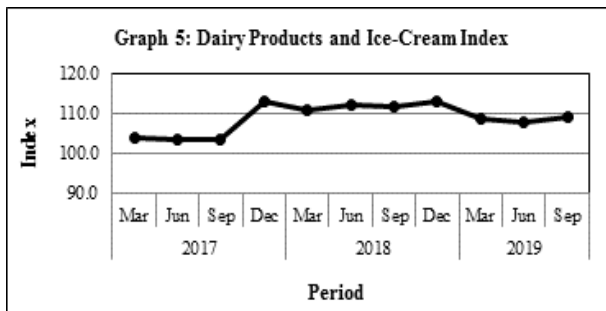
Analysis of major industries are highlighted below. These should be read in conjunction with Table 1.



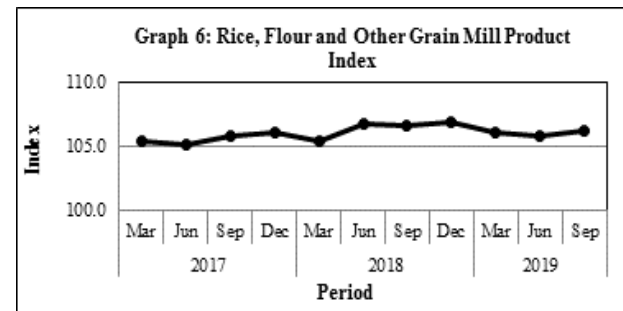
The mining & quarrying index stood at 78.4. The index showed a decline *when compared to both the June quarter 2019 and September quarter 2018*. Lower grades of ores being extracted contributed to the overall decrease.



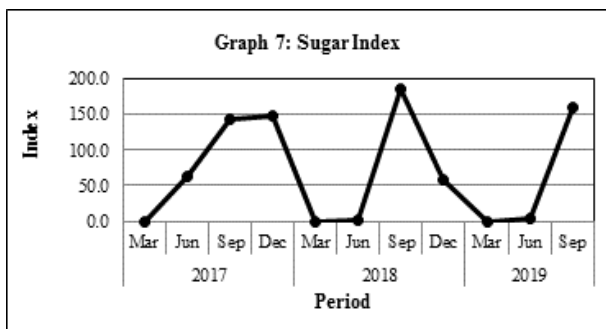
The frozen poultry, meat and canned fish index stood at 155.0. The index showed a decline *when compared to the June quarter 2019* but an increase *when compared to the September quarter 2018*. The decline in frozen poultry production influenced the overall movement.



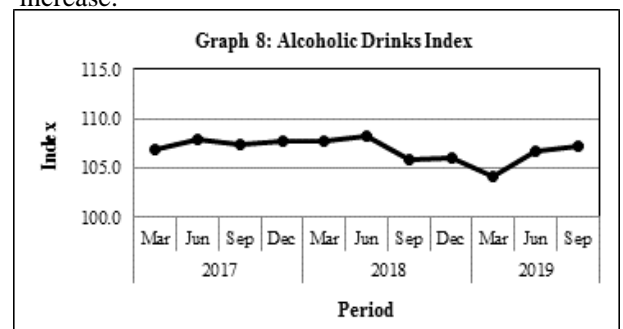
The dairy products including ice-cream index stood at 109.2. The index showed an increase *when compared to the June quarter 2019* but a decline *when compared to the September quarter 2018*. Higher milk production led to the overall increase.



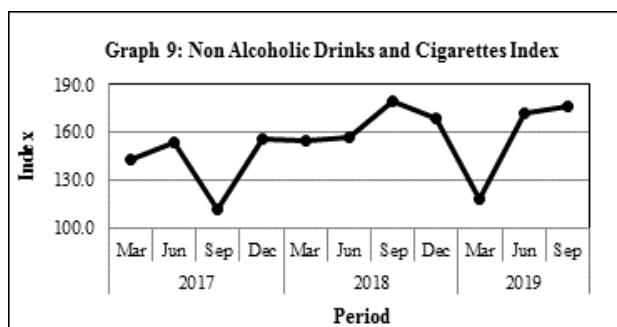
The rice, flour & other grain mill products index stood at 106.2. The index showed an increase *when compared to the June quarter 2019* but a decline *when compared to the September quarter 2018*. Higher production of flour led to the overall increase.



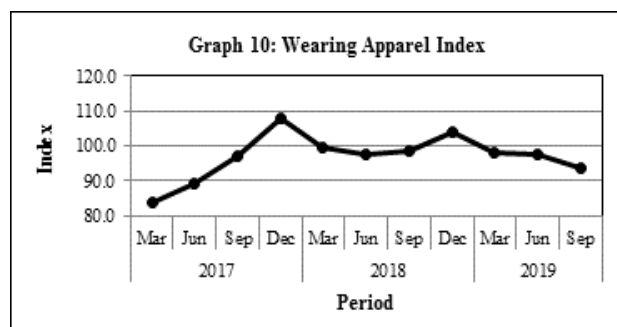
The sugar index stood at 160.6. The index showed an increase *when compared to the June quarter 2019* but a decline *when compared to the September quarter 2018*. The increase in production is due to more cane crushed in September.



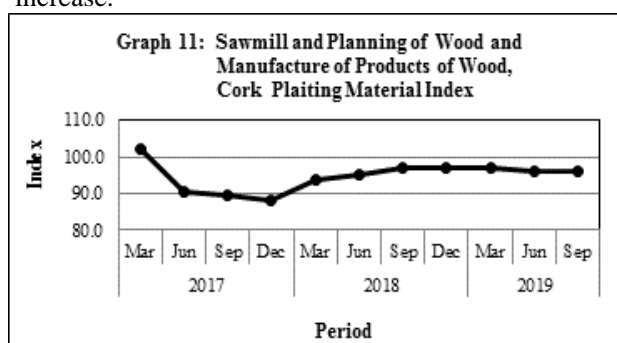
The alcoholic drinks index stood at 100.8. The index showed a decline *when compared to the June quarter 2019*. Lower in beer production led to the overall decline. However index remained the same when compared to the September quarter 2018.



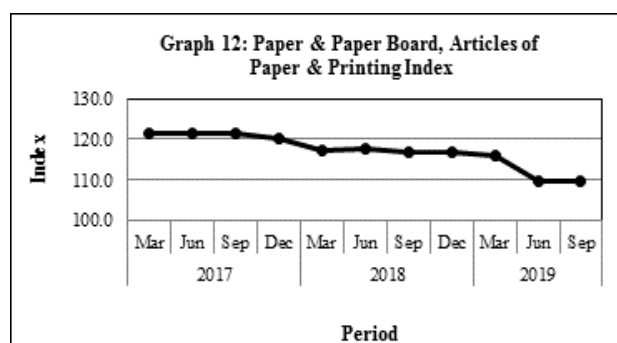
The non-alcoholic drinks & cigarettes index stood at 175.9. The index showed an increase *when compared to the June quarter 2019* but a decline *when compared to the September quarter 2018*. Higher mineral water production led to the overall increase.



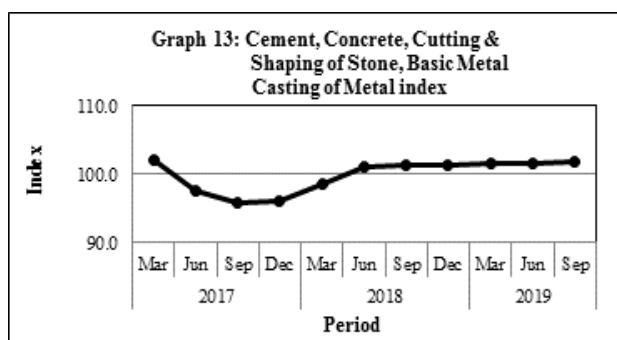
The wearing apparel index stood at 93.8. The index showed a decline *when compared to both the June quarter 2019 and September quarter 2018*. The decline in orders received locally influenced the overall movement.



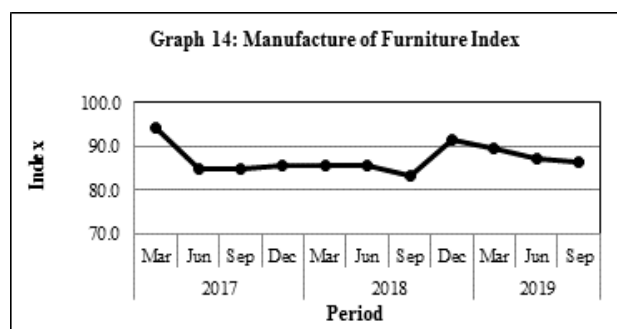
The saw-milling & planning of wood and manufacture of products of wood, cork plaiting material index stood at 96.0. The index showed a decline *when compared to both the June quarter 2019 and September quarter 2018*. The decrease in sawn timber led to the overall decline.



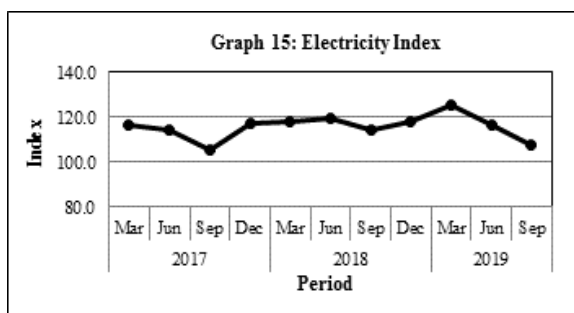
The paper & paper board, other articles of paper and printing index stood at 109.6. The index showed a decline *when compared to both the June quarter 2019 and September quarter 2018*. Lower production of paper & paper board led to the overall decline.



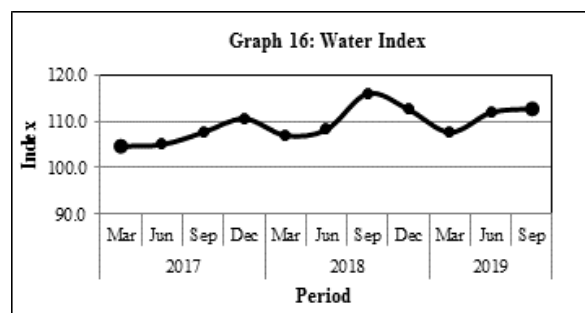
The cement, concrete products, cutting & shaping of stone, basic metal and casting of metal index stood at 101.8. The index showed an increase *when compared to both the June quarter 2019 and September quarter 2018*. The increase in production of cement led to the overall increase.



The manufacture of furniture index stood at 86.5. The index showed a decline *when compared to the June quarter 2019* but an increase *when compared to the September quarter 2018*. Low orders received locally lead to the overall decline.



The electricity index stood at 107.6. The index showed a decline *when compared to both the June quarter 2019 and September quarter 2018*. The movement of the electricity index reflects consumption.



The water index stood at 112.8. The index showed an increase *when compared to the June quarter 2019* but a decline *when compared to September quarter 2018*. The increase of the water index reflects to the water usage.

**Please find attached the following:**

**Table 1:** Quarterly Industrial Production Index.

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IPI for December quarter of 2019 will be released in March 2020.

Kemueli Naiqama [Mr]  
**Chief Executive**

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# Appendix 1

## Quarterly Industrial Production Index [Base: Average 4 Quarters 2014 = 100.0]

FSIC	Commodities	Weights	Quarterly													
			2017				2018				2019				Changes (%)	
			Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Sep-19/Jun-19	Sep-19/Sep-18	
07291/ 08101/ 08999	Mining & Quarrying	4.0	78.4	94.2	96.8	92.9	80.4	81.7	81.9	82.1	75.4	79.0	78.4	-0.8	-4.3	
10101	Frozen poultry	5.1	142.3	146.9	146.3	146.1	147.2	148.5	147.8	151.1	150.3	155.8	155.0	-0.5	4.9	
10102	Meat															
10201	Canned fish															
10301	Fruit and vegetables	0.6	98.1	98.0	102.9	104.2	103.9	102.6	104.2	104.5	104.2	103.5	105.4	1.8	1.2	
10401	Edible oil	0.2	91.5	92.8	93.2	95.7	93.6	94.4	93.5	94.5	95.0	95.2	94.9	-0.3	1.5	
	Coconut oil															
10501	Dairy products	3.4	103.9	103.3	103.4	113.2	110.8	112.3	111.9	113.2	108.8	107.8	109.2	1.3	-2.4	
10502	Ice-cream															
10619	Rice milling															
10612	Flour milling	2.7	105.4	105.1	105.7	106.0	105.4	106.7	106.6	106.9	106.0	105.8	106.2	0.4	-0.4	
10619	Other grain mill products															
10711	Bread															
10712	Cakes	2.0	101.5	101.4	101.6	101.6	101.5	101.5	101.5	101.6	101.6	101.5	101.6	0.1	0.1	
10713	Biscuits															
10721	Sugar	6.2	0.0	63.6	142.4	147.0	0.0	0.8	184.8	57.6	0.0	3.0	160.6	5253.3	-13.1	
10731	Sugar confectionery& other food n.e.c	2.2	106.8	107.8	107.4	107.8	107.7	108.2	105.9	106.1	104.1	106.7	107.2	0.5	1.2	
10741	Starch products															
10799	Other food n.e.c															
10801	Animal feed	2.4	100.7	101.0	87.3	114.8	100.8	100.7	100.8	114.5	100.8	114.5	100.8	-12.0	0.0	
11011	Alcoholic sprits															
11031	Beer															
11041	Soft drinks	15.8	142.7	154.1	111.7	156.0	154.8	156.9	179.6	169.2	118.2	172.1	175.9	2.2	-2.1	
11042	Mineral water															
11051	Yaqona															
12001	Tobacco	7.5	83.9	89.4	97.2	107.9	99.4	97.8	98.7	104.0	98.2	97.4	93.8	-3.7	-5.0	
14101	Wearing apparel															
15201	Footwear & leather products		1.1	101.8	101.9	99.5	99.5	100.9	100.9	100.8	100.8	110.7	111.1	111.3	0.2	10.4
16101	Saw-milling & planing of wood	5.0	102.2	90.5	89.6	88.0	93.8	95.2	96.8	97.0	96.9	96.2	96.0	-0.2	-0.8	
16201	Manufacture of products of wood, cork plaiting material															
17011	Paper	0.1	110.6	110.8	110.4	110.8	110.0	110.1	109.0	109.5	113.8	113.1	121.8	7.7	11.7	
17021	Paper & paper board	6.0	121.3	121.3	121.4	120.0	117.4	117.5	116.8	116.8	116.1	109.7	109.6	-0.1	-6.2	
17099	Other articles of paper & paper board															
18111	Printing															
20121	Fertilizer	1.6	124.7	112.1	113.0	111.9	122.8	124.1	108.9	111.1	117.1	118.7	104.1	-12.3	-4.4	
20211	Agrochemicals															
20221	Paints & varnishes															
20231	Soap & detergent	2.2	107.0	107.6	109.8	112.8	106.9	107.2	107.4	108.4	107.9	109.3	114.4	4.7	6.5	
20299	Other chemical products															
21001	Pharmaceuticals															
22111	Rubber tyres & tubes	1.0	135.0	123.4	123.9	125.6	126.3	126.9	126.0	127.2	128.8	130.0	129.2	-0.6	2.5	
22201	Plastic products															
23101	Glass and glass products															
23942	Cement	3.0	102.0	97.6	95.8	96.1	98.7	101.2	101.3	101.3	101.6	101.7	101.8	0.1	0.5	
23951	Concrete															
23961	Cutting, shaping of stone															
24101	Basic metal	1.4	115.0	115.0	114.8	117.2	128.7	126.1	127.2	128.0	119.8	119.1	118.9	-0.2	-6.5	
24311	Casting of metals															
25101	Structural metal products		2.8	110.6	111.0	111.1	111.2	112.1	112.0	111.9	112.0	112.0	113.2	112.3	-0.8	0.4
29201	Coachwork	0.6	79.7	76.2	79.4	76.2	73.4	73.4	72.7	72.7	77.9	78.3	84.8	8.3	16.6	
30101	Building of ships & floating structure															
31001	Manufacture of furniture	1.9	94.1	84.8	84.8	85.5	85.8	85.7	83.2	91.5	89.4	87.2	86.5	-0.8	4.0	
32101	Jewellery	1.2	89.0	88.9	88.5	88.3	87.7	87.6	88.1	88.1	88.2	87.4	87.1	-0.3	-1.1	
32999	Other manufacturing n.e.c.															
33121	Repair of machinery															
33141	Repair of electrical equipment	10.9	116.5	114.1	105.5	117.3	117.8	119.6	114.1	118.2	125.6	116.4	107.6	-7.6	-5.7	
35101	Electricity															
36001	Water		9.1	104.7	105.0	107.7	110.6	107.0	108.3	116.1	112.6	107.7	112.0	112.8	0.7	-2.8
	All Group	100.0	105.8	111.4	109.3	119.7	109.0	109.9	124.8	116.6	104.0	112.5	121.3	7.8	-2.8	
	All group excluding sugar	93.8	105.8	107.4	100.4	110.5	109.0	109.9	113.3	113.0	104.0	112.3	111.3	-0.9	-1.7	
	All group excluding mining and quarrying	96.0	102.6	107.6	105.3	116.0	105.7	106.6	121.5	113.3	101.0	109.3	118.2	8.1	-2.8	
	Manufacturing	76.0	80.5	85.7	84.1	93.2	83.2	83.8	98.6	90.2	77.6	86.5	96.2	11.2	-2.4	