

ECONOMIC SURVEYS

ACCOMMODATION AND FOOD SERVICE ACTIVITIES

2011

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PREFACE

The report provides information on the Accommodation and Food Service Activities industry in 2011 as well as other relevant information on the industry in Fiji. The activities covered include Short-term Accommodation (typically on a daily or weekly basis), Food and Beverage service Activities (restaurants) and Beverage Serving Activities.

The important numbers presented are the macro-economic aggregates such as Gross Output, Intermediate Consumption, Value Added, Compensation of Employees, Consumption of Fixed Capital and Gross Fixed Capital Formation. These aggregates are combined with similar information on other industries to provide an estimate of GDP, which is a measure of our economy's size. Information made available in this report will allow us to work out the industry's contribution to the country's economy.

The report constitutes information on the industry's contribution to the Fiji economy in terms of expenditure and employment. While the estimated Gross Fixed Capital formation reflects investment levels in the industry. Information contained in this report provides inputs the national accounts system which basically provides a quantitative image of the whole economy.

Information on the Accommodation and Food Service Activities industry would be useful to a good number of users, for instance the;

- 1) Establishments in this industry who can use the data to analyze market performance.
- 2) Economist who uses the data to forecast the economy's performance.
- 3) Investor who wishes to identify opportunities in the Accommodation and Food Service Activities Industry.

The cooperation of those who supplied the information presented in this report is hereby acknowledged. The Bureau of Statistics will continue to seek their support as we need to continually provide reliable statistics for evidence based planning. I also would like to thank the staff who were engaged in the conduct of the survey and in the preparation of this report.



Epeli Waqavonovono
Government Statistician

NOTES

1 The interpretation of the symbols used in this report is as follows:

0 Nil return or a figure less than half the given value

2 Total values are subject to rounding errors.

3 Key to Abbreviations:

BR	Business Register
CFC	Consumption of Fixed Capital
COE	Compensation of Employees
FBoS	Fiji Bureau of Statistics
FSIC	Fiji Standard Industrial Classification
GDP	Gross Domestic Product
GFCF	Gross Fixed Capital Formation
GO	Gross Output
IC	Intermediate Consumption
OS	Operating Surplus
SAS	Statistical Analysis System
VA	Value Added

4 VA in the report refers to Gross Value Added

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1 INTRODUCTION

1.1 History of Surveys Undertaken

This report contains the results of the survey carried out for accommodation and food service activities for 2011 together with other relevant information on the industry (refer 2.2 on Coverage and Scope). From 2006, it has become an annual inquiry.

A brief description of previous studies done on this industry is given below in chronological order.

1970: Census of Distribution and Services

This was Fiji's first ever Census of Distribution and Services to be conducted and was inclusive of the *Restaurant and Hotel Sector*. The purpose of conducting this survey was to obtain information on the wholesale, retail and the services activities taking place in Fiji, for which there was hitherto very little official information available to the public.

1971: A Report on the survey of the Hotel Industry and the Travel Agencies in Fiji

The purpose of conducting this survey was to provide information in sufficient detail to fill in the hotel input coefficients for an input-output table and to provide accurate capital investment statistics for the hotel sector in order to fill out the sector's estimate for the Gross Fixed Capital Formation (GFCF). A total of 26 hotels in Group 1¹ responded to the survey and they employed 1,952 people in Fiji, which in terms of the employment statistics compiled by the FBoS, represented a percentage response of 88 per cent.

1978: Production, Distribution and Services Survey

The above survey was conducted for the Hotel, Restaurants and Cafes for 1978. Unfortunately, copies of this report are not available.

1984: A: Census of Hotels, Motels and Other Rooming Houses

By 1984 Tourism Sector had grown considerably and was the second largest industry after Sugar. The purpose of conducting this survey was therefore to provide information as a means of assessing the contribution the Hotel Sector made to the economy. Out of a total of 99 establishments 73 establishments responded. In terms of the number of employees covered, compared to the Annual Employment Survey of 1984, the response rate was about 92 per cent.

¹ Hotels and Motels with over 30 beds

B: Census of Distributive Trade and Services

Restaurants, cafes, bars and other eating and drinking places including mobile canteens, taverns, night clubs and licensed dance halls and social clubs selling prepared foods and drinks for immediate consumption were covered under this survey. Out of a total of 437 establishments in the restaurant sector, 243 or 56 per cent establishments responded. In terms of the number of employees covered, compared to the Annual Employment Survey of 1984, the survey covered more employees: 967 against 930 in the Annual Employment Survey.

1995: Census of Hotels and Restaurants

The 1995 survey was conducted primarily to enable determine the benchmark levels for the restaurant and hotel sector in the rebasing of the constant price GDP from 1989 to 1995 and also to incorporate changes in the compilation of the data for the hotel and restaurant sector as recommended in the 1993 System of National Accounts.

2002: Census of Hotels and Restaurants

In 2002 the survey was conducted because of the need by its National Accountants to re-base the constant price Gross Domestic Product (GDP) from 1995 to 2002.

1.2 Need for statistics relating to Accommodation and Food Service Activities

Accommodation and food service activities account for a substantial proportion of the total economic activity, whether in terms of the sector to the GDP or in terms of its share of total employment and GFCF. These activities are widely scattered in the country and the economic function they perform in channelling the flow of services from the producer to the consumer is of great importance.

Statistics on accommodation and food service activities are therefore needed for the preparation of national accounts so that a meaningful study of the whole economy can be made. The data can also be used to construct the input-output table that shows the inter-connection of the Accommodation and Food Service Activities industry with other industries. Policy makers too require the data for formulating sound economic and social policies that augment capital formation. In addition, the establishments engaged in the Accommodation and Food Service Activities industry find the data useful.

2 METHODOLOGY

2.1 Legal Basis

The survey was conducted under the provisions of the Statistics Act (Cap 71). This Act protects the confidentiality of the information submitted by the establishments and stipulates the completion of the questionnaire as well.

2.2 Coverage and Scope

The 2011 survey covered all establishments operating in the Accommodation and Food Service Activities industry defined by the Fiji Standard Industrial Classification (FSIC) 2010 Section I. It is nevertheless possible that some small units not employing regular paid workers may have been omitted due to difficulties in identifying them, but the nature of such units do not affect the overall results in any significant way.

The businesses in the Accommodation and Food Service Activities industry provide short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption (refer Appendix II on Industrial Classification used).

2.3 Statistical Unit

The unit of reporting was the establishment (refer Appendix 1 on Concepts and Definitions).

2.4 The Frame

The frame utilised to survey the establishments engaged in the Accommodation and Food Service Activities in 2011 was the list of establishments maintained by the FBoS. This list is known as the Business Register (BR), which is kept updated on the basis of information supplied to the FBoS by the Fiji Revenue and Customs Authority, Registrar of Companies and the City and Town Councils.

2.5 Questionnaire Design

A common questionnaire was used for surveying both, the Accommodation and the Food Service Activities. It called for information on the particulars of the establishment e.g. type of organisation; income; expenditure; stocks; assets and employment (refer Appendix V for Sample Questionnaire).

2.6 Data Collection and Survey Procedures

The questionnaires were posted on 1st June, 2012 and replies were required within a month. Response by the due date was low; therefore personal visits to obtain the questionnaires were made to those establishments that did not respond and to those establishments that required assistance in filling out the questionnaires.

Once the questionnaires were received in the office, scrutiny and editing of data contained in them followed. Errors and omissions if found, called for more correspondence, telephone calls or personal visits in an attempt to obtain complete and correctly filled up returns, which were then placed in files sorted by activity and passed on for data entry.

On completion of data entry, tables were run, data edited and analysed and reports written.

2.7 Data Processing

Data was processed by FBoS' Information Technology Business Unit using Statistical Analysis System (SAS) software.

2.8 Reference Period

The establishments contacted were to submit details for the calendar year 2011. Where the accounting year differed from the calendar year, establishments were asked to provide information for the accounting year that covered the major part of the calendar year 2011.

2.9 Response Rate

The survey had a response rate of 72 per cent.

Establishments which operated during the whole or part of the survey reference period but became untraceable during the survey enumeration period due to closure or removal, were taken as non-respondents. To account for the operations of the non-responding establishments, data were rated-up.

2.10 Rate-up Factors

Data of non-responding establishments were calculated using rate-up factors. The rate-up factors were derived by first sorting out establishments into types of business and then grouping these establishments into 6 "number of persons engaged" size groups of 1-4; 5-9; 10-19; 20-49; 50-99 and 100+. Using number of persons engaged in each of this group, simple arithmetic means of Value Added were obtained. These arithmetic means were then multiplied by number of persons engaged in each of the non-responding group to estimate their data.

The estimated figures for the non-responding units were then added to the figures of the responding units to arrive at the estimated data of the entire Accommodation and Food Service Activities.

The GFCF too has been estimated for non-response. Generally capital formations in small establishments, like the ones who have not responded in our inquiry, are low.

Empirically,

Let n_{ij} be the number of employees in group i of the j establishment of those sampled and let g_{ij} be its corresponding parameter; $i = 1$ to 6 ; $j = 1$ to s , where s is all sample. Then estimate,

$$\hat{G}_{(i)} = \frac{\sum_{i=1}^6 \sum_{j=1}^k g_{ij}}{\sum_{i=1}^6 \sum_{j=1}^k n_{ij}} \left(\sum_{i=1}^6 \sum_{j=1}^k n_{ij} + \sum_{i=1}^6 \sum_{j=k+1}^s n_{ij} \right)$$

where k = number responded
 l = number not responded (which is s-k)

3. RESULTS

All data contained in this report are in Fiji Dollars and in current prices.

All tables in this report contain data inclusive of estimates for non-response; exceptions are tables 1 to 5B and 8 to 10 that contain as per survey data.

Results of sub class [55101/55201] have been grouped together in order to protect the confidentiality of the information supplied by them.

3.1 The Survey Response

Table 1: The Survey Response

FSIC 2010		SURVEY FRAME	RETURNS RECEIVED	RESPONSE RATE %
SUB- CLASS	ACTIVITY			
ACCOMMODATION		337	244	72
55101	Short term accommodation activities	337	244	72
55201	Camping grounds, recreational vehicle parks and trailer parks			
FOOD AND BEVERAGE SERVICE ACTIVITIES		483	344	71
56101	Food and beverage service activities	458	324	71
56301	Beverage serving activities	25	20	80
TOTAL		820	588	72

3.2 Legal Status of Establishments

Table 2: Legal Status of Establishments

FSIC 2010		Sole Trader	Partnership	Co-operative	Private Limited Company	Public or Statutory Body	Non-profit Organisation	Total
SUB-CLASS	ACTIVITY							
ACCOMMODATION		48	15	0	181	0	0	244
55101	Short term accommodation activities	48	15	0	181	0	0	244
55201	Camping grounds, recreational vehicle parks and trailer parks							
FOOD AND BEVERAGE SERVICE ACTIVITIES		225	16	4	79	0	20	344
56101	Food and beverage service activities	225	16	4	79	0	0	324
56301	Beverage serving activities	0	0	0	0	0	20	20
	TOTAL	273	31	4	260	0	20	588

3.3 Ownership of Establishments

Table 3: Ownership of Establishments

FSIC 2010		FIJI OWNED	BRANCH OF AN OVERSEAS COMPANY	SUBSIDIARY OF AN OVERSEAS COMPANY	TOTAL
SUB-CLASS	ACTIVITY				
ACCOMMODATION		214	11	19	244
55101	Short term accommodation activities	214	11	19	244
55201	Camping grounds, recreational vehicle parks and trailer parks				
FOOD AND BEVERAGE SERVICE ACTIVITIES		341	0	3	344
56101	Food and beverage service activities	321	0	3	324
56301	Beverage serving activities	20	0	0	20
	TOTAL	555	11	22	588

3.4 Size of Establishments

Table 4: Size of Establishments

FSIC 2010		NUMBER OF PERSONS ENGAGED						TOTAL
SUB-CLASS	ACTIVITY	1-4	5-9	10-19	20-49	50-99	100+	
ACCOMMODATION		46	52	54	45	29	18	244
55101	Short term accommodation activities	46	52	54	45	29	18	244
55201	Camping grounds, recreational vehicle parks and trailer parks							
FOOD AND BEVERAGE SERVICE ACTIVITIES		92	179	44	21	8	0	344
56101	Food and beverage service activities	86	170	40	20	8	0	324
56301	Beverage serving activities	6	9	4	1	0	0	20
TOTAL		138	231	98	66	37	18	588

3.5 Number of Persons Engaged as at 30 June 2011

Table 5 A: Number of Persons Engaged

FSIC 2010		WORKING WITH PAY		WORKING WITHOUT PAY		TOTAL
SUB-CLASS	ACTIVITY	Local	Expatriates	Working proprietors	Unpaid family workers	
ACCOMMODATION		8,385	140	72	34	8,631
55101	Short term accommodation activities	8,385	140	72	34	8,631
55201	Camping grounds, recreational vehicle parks and trailer parks					
FOOD AND BEVERAGE SERVICE ACTIVITIES		2,218	28	167	103	2,516
56101	Food and beverage service activities	2,029	28	167	103	2,327
56301	Beverage serving activities	189	0	0	0	189
TOTAL		10,603	168	239	137	11,147

Table 5 B: Number of Persons Engaged by Race and Gender

FSIC 2010		GENDER		
SUB-CLASS	ACTIVITY	Male	Female	Total
ACCOMMODATION		4,143	4,488	8,631
55101	Short term accommodation activities	4,143	4,488	8,631
55201	Camping grounds, recreational vehicle parks and trailer parks			
FOOD AND BEVERAGE SERVICE ACTIVITIES		1,031	1,485	2,516
56101	Food and beverage service activities	908	1,421	2,329
56301	Beverage serving activities	123	64	187
TOTAL		5,174	5,973	11,147

3.6 Macroeconomic Aggregates

Table 6: Macroeconomic Aggregates

FSIC 2010	GO	IC	VA	COE	CFC	OS
55	705,936,139	378,142,792	327,793,347	151,521,950	55,998,891	120,272,506
55101	705,936,139	378,142,792	327,793,347	151,521,950	55,998,891	120,272,506
55201						
56	153,419,856	111,635,812	41,784,044	20,322,610	3,281,424	18,180,010
56101	143,804,027	104,895,322	38,908,705	18,525,524	2,835,830	17,547,351
56301	9,615,829	6,740,490	2,875,339	1,797,086	445,594	632,659
TOTAL	859,355,995	489,778,604	369,577,391	171,844,560	59,280,315	138,452,516

3.7 Gross Fixed Capital Formation

Table 7: Gross Fixed Capital Formation (\$)

	FSIC 2010 SUB-CLASS			
	55101/ 55201	56101	56301	TOTAL
Land development and improvement	0	0	0	0
Buildings	15,887,322	1,200,985	0	17,088,307
Plant and machinery	7,679,543	643,973	24,657	8,348,173
Furniture, fixtures and office equipment	18,773,987	977,699	0	19,751,686
Transport vehicle and related equipment	5,046,749	788,423	0	5,835,172
Others	423,764	69,718	0	493,482
GROSS FIXED CAPITAL FORMATION	47,811,365	3,680,798	24,657	51,516,820

3.8 Average Turnover per Establishment

Table 8: Average Turnover per Establishment

FSIC 2010		ESTABLIS- HMENTS	INCOME FROM SALES OF GOODS AND SERVICES (as per survey)	AVERAGE TURNOVER PER ESTABLISHMENT
SUB- CLASS	ACTIVITY	NUMBER	\$	\$
ACCOMMODATION		244	406,858,490	1,667,453
55101	Short term accommodation activities	244	406,858,490	1,667,453
55201	Camping grounds, recreational vehicle parks and trailer parks			
FOOD AND BEVERAGE SERVICE ACTIVITIES		344	134,864,302	392,047
56101	Food and beverage service activities	324	128,228,906	395,768
56301	Beverage serving activities	20	6,635,396	331,770
TOTAL		588	541,722,792	921,297

3.9 Average Turnover per Paid Employee

Table 9: Average Turnover per Paid Employee

FSIC 2010		INCOME FROM SALES OF GOODS AND SERVICES (as per survey)	PAID EMPLOYEE (as per survey)	AVERAGE TURNOVER PER PAID EMPLOYEE
SUB-CLASS	ACTIVITY	\$	NUMBER	\$
ACCOMMODATION		406,858,490	8,525	47,725
55101	Short term accommodation activities	406,858,490	8,525	47,725
55201	Camping grounds, recreational vehicle parks and trailer parks			
FOOD AND BEVERAGE SERVICE ACTIVITIES		134,864,302	2,246	60,046
56101	Food and beverage service activities	128,228,906	2,057	62,338
56301	Beverage serving activities	6,635,396	189	35,108
TOTAL		541,722,792	10,771	50,295

3.10 Average Compensation of Employees per Paid Employee

Table 10: Average Compensation of Employees per Paid Employee

FSIC 2010		COMPENSATION OF EMPLOYEES (as per survey)	PAID EMPLOYEE (as per survey)	AVERAGE COMPENSATION PER PAID EMPLOYEE
SUB-CLASS	ACTIVITY	\$	NUMBER	\$
ACCOMMODATION		151,521,950	8,525	17,774
55101	Short term accommodation activities	151,521,950	8,525	17,774
55201	Camping grounds, recreational vehicle parks and trailer parks			
FOOD AND BEVERAGE SERVICE ACTIVITIES		20,322,610	2,246	9,048
56101	Food and beverage service activities	18,525,524	2,057	9,006
56301	Beverage serving activities	1,797,086	189	9,508
TOTAL		171,844,560	10,771	15,954

3.11 2011 Results Compared with 2010 Results

Table 11: 2011 Results Compared with 2010 Results

AGGREGATES	2010		2011		Percentage change
	\$	aggregates expressed as % of GO	\$	aggregates expressed as % of GO	
GO	735,618,562		859,355,995		16.82
IC	407,331,727	55.40	489,778,604	56.99	20.24
VA	328,286,835	45.03	369,577,391	43.01	12.58
COE	150,527,847	20.50	171,844,560	20.00	14.16
CFC	51,101,092	6.95	59,280,315	6.90	16.01
OS	126,657,896	17.22	138,452,516	16.11	9.31
GFCF	46,416,947		51,516,820		10.99
NUMBER OF PERSONS ENGAGED	10,718		11,147		4.00

An increase in GO by 16.82 per cent led to an increase in the VA by 12.58 per cent. 2011 recording an all time highest number of tourist arrivals is the major reason for the increase in the GO and subsequently the Number of Persons Engaged.

The CFC when compared to 2010 shows an increase of 16.01 per cent and this is supported by a increase in the GFCF for 2011.

For supplementary information on the Accommodation and Food Service Activities industry, reference can be made to Appendix I for the Concepts and Definitions, Appendix II for the Industrial Classification Used, Appendix III for Composition of Macroeconomic Aggregates, IV for Components of Macroeconomic Aggregates, Appendix V for 2011 Sample Questionnaire, Appendix VI for Hotel Statistics, VII for Visitor Statistics, VIII for Tourism Statistics, IX for Macroeconomic Aggregate and X for Macroeconomic Aggregates using FSIC 2004 .

APPENDIX I

CONCEPTS AND DEFINITIONS

All concepts and definitions used in this report are based upon the recommendations of the United Nations for their world programme of Accommodation and Food Service Activities Statistics [contained in the International Recommendations on Statistics of the Distributive Trades and Services] as far as has been possible. The major concepts and definitions and their treatment are briefly explained below.

Compensation of Employees Includes payments, whether in cash or in kind, made by the employer during the inquiry period for the work done to all persons included in the count of employees. It includes all cash payments, commissions, bonuses, cost of living allowances and wages paid during periods of vacation and sick leave, contributions in respect of their employee's social security and pension and payments in kind.

Consumption of Fixed Capital In theory this is the value of the current replacement cost of fixed assets used up during the accounting period as a result of normal wear and tear. The consumption of fixed capital shown in this report is derived from the information supplied by the firm. This is expected to conform largely to the requirements of Income Tax Act and no adjustment is attempted to bring this into conformity with the national accounts definition.

Employment Size Group This includes paid employment as well as people engaged.

Establishment An Establishment can be referred to as an enterprise that engages in one or predominantly one kind of economic activity, at or from one location, for which data are available or can be meaningfully compiled, that allow the calculation of the operating surplus.

Fixed Assets Fixed assets include the value of all physical assets expected to have a productive life of more than one year and intended for use by the establishment. Included are major additions, alterations and improvements to existing fixed assets that extend their normal economic life or raise their productivity.

Foreign Owned Subsidiary of an overseas company is always considered foreign owned, whereas a branch of an overseas company is only considered foreign owned if 51 per cent or more of its equity is held abroad.

Gross Fixed Capital Formation This is the outlay of the restaurants and hotels industry on new and second-hand durable goods less their sales plus their own account capital construction work done on similar goods.

Gross Output This is the gross value of all goods and services produced during the accounting period, the value of capital construction for own account and other income.

<i>Intermediate Consumption</i>	Intermediate consumption consists of non-durable goods and services which have a lifetime of use of less than one year. Compensation of employees do not form part of intermediate consumption, but expenditure such as travelling expenses of management personnel are included. Intermediate consumption differs from total purchases of raw materials, fuels etc. by the amount of stock changes of such goods. Valuation of intermediate consumption is at purchasers' value i.e. it is inclusive of all costs incurred by producers in the acquisition of the required goods and services.
<i>Local Owned</i>	All companies with 51 per cent or more of its equity held in Fiji are considered locally owned.
<i>Number of Employees</i>	This includes all persons who work in the establishment and receive regular pay and persons working away from the establishment when paid by and under the control of the establishment. Also included are salaried managers, and directors of incorporated businesses except when paid solely for their attendance at board of directors meetings.
<i>Operating Surplus</i>	This is the excess of value added by producers over compensation of employees, consumption of fixed capital and net indirect taxes.
<i>Payments in kind</i>	This is defined as the net cost to the employer of those goods and services furnished to employees free of charge or at markedly reduced cost that are clearly and primarily of benefit to the employees as consumers. The item includes food, beverages, clothing (except uniforms for civilians as these are not worn off-duty) and lodging etc.
<i>Statistical Unit</i>	Statistical unit is the Unit for which information is collected.
<i>Unpaid Family Workers</i>	Unpaid family workers are persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least one third of the working time normal to the establishment.
<i>Value Added</i>	Value added is the difference between the gross output and the intermediate consumption. It provides a useful way of measuring without duplication the economic importance of an industry or industrial sector.
<i>Working Proprietors</i>	Working proprietors are owners of establishments who are actively engaged in the work of the establishment. Excluded are silent or inactive partners.

APPENDIX II

INDUSTRIAL CLASSIFICATION USED

SECTION I: ACCOMMODATION AND FOOD SERVICE ACTIVITIES from the Fiji Standard Industrial Classification 2010, commonly known as the FSIC 2010 has been used. FSIC 2010 is based on the International Standard Industrial Classification Rev 4.

ACCOMMODATION AND FOOD SERVICE ACTIVITIES includes the provision of short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption. The amount and type of supplementary services provided within this section can vary widely.

DIVISION	GROUP	CLASS	FSIC	DESCRIPTION
55				ACCOMMODATION
	551	5510	55101	<p>Short term accommodation activities</p> <p>This sub-class includes the provision of short stay furnished accommodation -typically on a daily or weekly basis- in guest rooms and suites or complete self-contained units with kitchens, with or without daily or other regular housekeeping services, and may often include a range of additional services such as food and beverage services, parking, laundry services, swimming pools and exercise rooms, recreational facilities and conference and convention facilities. Short-term accommodation is provided by:</p> <ul style="list-style-type: none"> -hotels -resort hotels -suite / apartment hotels -motels -motor hotels -guesthouses -bed and breakfast units -visitor flats and bungalows -time-share units -holiday homes -chalets, housekeeping cottages and cabins -youth hostels and mountain refuges <p>This sub-class excludes:</p> <ul style="list-style-type: none"> -provision of homes and furnished or unfurnished flats or apartments for more permanent use, typically on a monthly or annual basis, see division 68
	552	5520	55201	<p>Camping grounds, recreational vehicle parks and trailer parks</p> <p>This sub-class includes:</p> <ul style="list-style-type: none"> -provision of accommodation in campgrounds, trailer parks, recreational camps and fishing and hunting camps for short stay visitors -provision of space and facilities for recreational vehicles -protective shelters or plain bivouac facilities for placing tents and/or sleeping bags

DIVISION	GROUP	CLASS	FSIC	DESCRIPTION
	559	5590	55901	<p>Other accommodation</p> <p>This sub-class includes the provision of temporary or longer-term accommodation in single or shared rooms or dormitories for students, migrant (seasonal) workers and other individuals.</p> <p>Accommodation is provided by:</p> <ul style="list-style-type: none"> -student residences -school dormitories -workers hostels -rooming and boarding houses -railway sleeping cars
56				FOOD AND BEVERAGE SERVICE ACTIVITIES
	561	5610	56101	<p>Food and beverage service activities</p> <p>This sub-class includes the provision of food services to customers, whether they are served while seated or serve themselves from a display of items, whether they eat the prepared meals on the premises, take them out or have them delivered. This includes the preparation and serving of meals for immediate consumption from motorized vehicles or non-motorized carts and catering activities for individual events or for a specified period of time and the operation of food concessions, such as at sports or similar facilities. It includes:</p> <ul style="list-style-type: none"> -restaurants -cafeterias -fast-food restaurants -pizza delivery -take-out eating places -ice cream truck vendors -mobile food carts -food preparation in market stalls -event catering -activities of food service contractors (e.g. for transportation companies) -operation of food concessions at sports and similar facilities -operation of canteens or cafeterias (e.g. for factories, offices, hospitals or schools) on a concession basis -restaurant and bar activities connected to transportation, when carried out by separate units.
	563	5630	56301	<p>Beverage serving activities</p> <p>This sub-class includes the preparation and serving of beverages for immediate consumption on the premises. It includes activities of:</p> <ul style="list-style-type: none"> -bars -taverns -cocktail lounges -discotheques (with beverage serving predominant) -beer parlors and pubs -coffee shops -fruit juice bars -mobile beverage vendors <p>This sub-class excludes:</p> <ul style="list-style-type: none"> -reselling packaged/prepared beverages, see 47111, 47221, 47801, 47901 -operation of discotheques and dance floors without beverage serving, see 93299

APPENDIX III

COMPOSITION OF MACROECONOMIC AGGREGATES

	FSIC 2010 SUB-CLASS			
	55101/55201	56101	56301	TOTAL
<u>INCOME</u>				
Primary Activity	639,295,767	142,546,783	7,425,343	789,267,893
Income from the provision of accommodation	428,856,204	4,343,589	225,972	433,425,765
Sales of goods and services for consumption	210,439,563	138,203,194	7,199,371	355,842,128
Secondary Activity	66,640,372	1,257,244	2,190,486	70,088,102
Gross Margin	10,635,744	49,105	52,887	10,737,736
Receipts from travel and tours	12,451,302	249,990	0	12,701,292
Rent received for hire of building, plant and machinery	11,569,477	336,297	672,146	12,577,920
Receipts from industrial services rendered	11,198,265	69,789	10,577	11,278,631
Own account capital construction	1,584,121	0	0	1,584,121
Other income	19,201,463	552,063	1,454,876	21,208,402
GROSS OUTPUT	705,936,139	143,804,027	9,615,829	859,355,995
Miscellaneous Income	24,425,273	3,653,802	1,074,883	29,153,959
Property income received				
Rent received from land	2,851,922	285,396	777,040	3,914,358
Interest received	757,327	138,665	31,538	927,530
Dividends received	26,681	2,382	0	29,063
Royalty received	114,192	0	0	114,192
Profit or loss received from any other business	72,637	11,504	40,468	124,609
Insurance claims received	285,642	0	10,419	296,061
Bad and doubtful debts recovered	519,470	0	34,561	554,031
Exchange gain	557,401	2,427	40,837	600,665
Gain on sale of fixed assets	164,441	49,189	360	213,991
Hotel turnover tax	5,174,345	22,304	0	5,196,649
VAT charged on goods and services provided	13,901,215	3,141,935	139,660	17,182,810
TOTAL INCOME	730,361,412	147,457,829	10,690,712	888,509,954
<u>EXPENDITURE</u>				
Expenditure on materials used	116,707,762	76,135,680	4,643,264	197,486,706
Opening stock of raw materials	2,419,581	677,114	0	3,096,695
Less closing stock of raw materials	2,488,005	636,098	0	3,124,103
Expenditure on fuel, electricity & water	63,495,176	7,083,820	357,037	70,936,033
Petrol/Automotive diesel fuel	17,841,982	2,306,619	22,126	20,170,727
Industrial diesel fuel/Heavy fuel oil	5,764,726	41,091	0	5,805,817
Kerosene	66,243	143,900	0	210,143
Liquid petroleum gas	10,103,410	853,533	5,447	10,962,390
Electricity	23,816,852	3,609,442	272,260	27,698,554
Water	5,901,963	129,235	57,204	6,088,402

	FSIC 2010 SUB-CLASS			
	55101/55201	56101	56301	TOTAL
Current repairs and maintenance on buildings, motor vehicles and machinery and equipment	33,128,863	2,106,196	354,407	35,589,466
Advertising and promotion	22,804,059	2,467,360	12,972	25,284,391
Business insurance paid	17,760,315	464,287	154,348	18,378,950
Management and consultation fee	15,359,077	1,954,431	9,661	17,323,169
Rent paid for furniture, building and machinery	8,449,564	7,757,388	39,564	16,246,516
Postage, telephone and telecommunication, etc	14,546,549	1,198,522	71,617	15,816,688
Laundry and cleaning services	10,016,271	352,248	90,366	10,458,885
Music and other entertainment expenses	12,398,865	209,277	65,160	12,673,302
Cartage and haulage expenses	5,089,260	90,002	13,041	5,192,303
Travel expenses	7,270,980	2,775,621	83,903	10,130,504
Audit, accounting and legal fee	9,692,831	412,619	84,873	10,190,323
Bank charges	6,325,969	389,734	140,364	6,856,067
Value of contract and commission work done	3,406,615	245,820	11,488	3,663,923
Office stationary and supplies	5,967,617	270,747	33,676	6,272,040
Other expenditure	25,791,446	940,554	574,749	27,306,751
INTERMEDIATE INPUT	378,142,795	104,895,322	6,740,490	489,778,607
Miscellaneous Expenditure	36,383,300	5,730,707	427,645	42,541,652
Property income paid				
Rent paid for land	4,347,689	1,050,304	30,220	5,428,213
Interest paid	12,071,803	562,734	71,591	12,706,128
Dividends paid	219,256	2,661	0	221,917
Royalty paid	606,873	1,222,390	0	1,829,263
Bad and doubtful debts written off	608,692	8,156	48,413	665,261
Business license, rates on property paid to central or local government etc	4,279,093	202,477	79,839	4,561,409
Casualty insurance	713,243	2,298	6,693	722,234
TPAF Levy	795,908	327,460	14,096	1,137,464
Exchange loss	1,015,067	49,407	0	1,064,474
Loss on sale of fixed assets	206,344	228,848	6,118	441,310
VAT paid on supplies of goods and services	11,519,332	2,073,972	170,675	13,763,979
Compensation of Employees	151,521,950	18,525,524	1,797,086	171,844,560
Wages and salaries paid	133,529,202	16,713,016	1,640,806	151,883,024
FNPF	11,752,361	1,677,972	124,611	13,554,944
Payment in kind	6,240,387	134,536	31,669	6,406,592
Consumption of Fixed Capital	55,998,891	2,835,830	445,594	59,280,315
TOTAL EXPENDITURE	622,046,936	131,987,383	9,410,815	763,445,134

APPENDIX IV

COMPONENTS OF MACROECONOMIC AGGREGATES

Sales of goods and services for consumption (\$)

	55101/55201	56101	56301	TOTAL
Sales of goods and services for consumption on the premises	197,013,556	97,985,482	6,929,052	301,928,090
i] Food	122,010,132	58,881,890	273,954	181,165,976
ii] Beverages -	69,914,302	32,411,361	6,107,093	108,432,757
tea, coffee and cocoa	12,018,870	10,185,359	19,558	22,223,787
alcoholic drinks	45,076,978	10,812,698	5,113,910	61,003,586
non-alcoholic drinks	12,818,454	11,413,304	973,625	25,205,383
iii] Tobacco and tobacco products	5,089,122	6,692,231	548,005	12,329,358
Sales of goods and services for consumption off the premises	13,426,007	43,217,712	270,319	56,914,038
i] Food	8,984,181	25,751,627	0	34,735,808
ii] Beverages -	2,427,463	15,369,067	270,319	18,066,849
tea, coffee and cocoa	758,996	5,077,322	0	5,836,318
alcoholic drinks	1,029,851	1,982,506	270,319	3,282,676
non-alcoholic drinks	638,616	8,309,239	0	8,947,855
iii] Tobacco and tobacco products	2,014,363	2,097,018	0	4,111,381
TOTAL	210,439,563	138,203,194	7,199,371	355,842,128

Expenditure on materials used (\$)

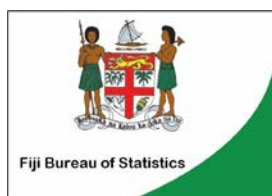
55101/55201	PURCHASED				TOTAL
	IMPORTED		LOCALLY PRODUCED		
	Directly from abroad	Purchased locally	Purchased from manufacturers	Purchased from others	
DESCRIPTION OF MATERIALS AND SUPPLIES					
TOTAL FOOD	281,304	42,857,868	6,530,429	18,170,732	67,840,333
Bread and Cereals	0	2,616,224	1,037,055	682,863	4,336,142
Meat	183,201	22,349,669	1,610,314	4,723,562	28,866,746
Fish	0	4,388,559	414,468	4,057,383	8,860,410
Dairy Products	9,247	2,175,916	864,114	313,179	3,362,456
Oils and Fats	0	2,093,800	669,287	149,567	2,912,654
Fruits	2,133	1,465,558	88,418	685,801	2,241,910
Vegetables	86,723	4,458,087	319,382	4,328,754	9,192,946
Root-crops	0	74,974	123,406	818,209	1,016,589
Sugar	0	343,197	787,808	271,183	1,402,188
All other food	0	2,891,884	616,177	2,140,231	5,648,292
TOTAL BEVERAGES	62,828	21,842,831	9,720,517	1,474,253	33,100,429
Tea, coffee and cocoa	0	4,661,170	358,153	132,393	5,151,716
Non-alcoholic beverage	25,424	3,902,966	3,698,162	670,846	8,297,398
Alcoholic Beverages	37,404	13,278,695	5,664,202	671,014	19,651,315
TOTAL TOBACCO & TOBACCO PRODUCTS	0	178,696	653,161	161,391	993,248
TOTAL LINEN FURNISHING	370,200	3,308,974	426,027	71,156	4,176,357
TOTAL KITCHENWARE & TABLEWARE	429,432	965,711	289,357	101,215	1,785,715
TOTAL CLEANING MATERIALS	107,634	987,143	583,550	332,572	2,010,899
TOTAL OTHERS	0	3,661,518	409,716	2,729,547	6,800,781
TOTAL	1,251,398	73,802,741	18,612,757	23,040,866	116,707,762

56101	PURCHASED				TOTAL
	IMPORTED		LOCALLY PRODUCED		
	Directly from abroad	Purchased locally	Purchased from manufacturers	Purchased from others	
DESCRIPTION OF MATERIALS AND SUPPLIES					
TOTAL FOOD	5,146,068	15,891,156	14,194,660	20,548,343	55,780,227
Bread and Cereals	634,633	162,365	324,111	773,073	1,894,183
Meat	3,885,860	8,455,682	8,055,122	4,080,830	24,477,494
Fish	189,444	518,865	1,994,142	3,089,950	5,792,401
Dairy Products	91,635	533,162	1,681,731	1,200,830	3,507,358
Oils and Fats	0	552,665	322,133	857,421	1,732,219
Fruits	0	200,995	1 95,228	384,483	780,706
Vegetables	0	3,243,584	471,576	4,204,972	7,920,132
Root-crops	0	24,050	63,393	1,526,408	1,613,851
Sugar	26,163	31,966	205,291	481,878	745,299
All other food	318,333	2,167,822	881,933	3,948,497	7,316,585
TOTAL BEVERAGES	405,624	6,128,468	6,714,511	5,673,881	18,922,484
Tea, coffee and cocoa	377,495	957,781	307,784	444,851	2,087,911
Non-alcoholic beverage	28,129	1,914,900	3,953,253	3,376,980	9,273,262
Alcoholic Beverages	0	3,255,787	2,453,474	1,852,050	7,561,311
TOTAL TOBACCO & TOBACCO PRODUCTS	0	0	6 78,264	203,433	881,697
TOTAL LINEN FURNISHING	0	0	2,775	7,881	10,656
TOTAL KITCHENWARE & TABLEWARE	0	0	22,175	49,971	72,146
TOTAL CLEANING MATERIALS	0	0	83,033	153,806	236,839
TOTAL OTHERS	15,348	21,286	3,076	191,921	231,631
TOTAL	5,567,040	22,040,910	21,698,494	24,829,236	76,135,680

56301	PURCHASED				TOTAL
	IMPORTED		LOCALLY PRODUCED		
	Directly from abroad	Purchased locally	Purchased from manufacturers	Purchased from others	
DESCRIPTION OF MATERIALS AND SUPPLIES					
TOTAL FOOD	0	0	0	103,230	103,230
Bread and Cereals	0	0	0	0	0
Meat	0	0	0	94,705	94,705
Fish	0	0	0	0	0
Dairy Products	0	0	0	0	0
Oils and Fats	0	0	0	0	0
Fruits	0	0	0	0	0
Vegetables	0	0	0	0	0
Root-crops	0	0	0	0	0
Sugar	0	0	0	0	0
All other food	0	0	0	8,525	8,525
TOTAL BEVERAGES	0	155,799	3,564,909	315,245	4,035,953
Tea, coffee and cocoa	0	0	0	0	0
Non-alcoholic beverage	0	20,926	553,759	40,519	615,204
Alcoholic Beverages	0	134,873	3,011,150	274,726	3,420,749
TOTAL TOBACCO & TOBACCO PRODUCTS	0	0	329,886	0	329,886
TOTAL LINEN FURNISHING	0	0	4,153	2,329	6,482
TOTAL KITCHENWARE & TABLEWARE	0	0	6,295	10,063	16,358
TOTAL CLEANING MATERIALS	0	0	15,310	0	15,310
TOTAL OTHERS	0	0	20,336	115,709	136,045
TOTAL	0	155,799	3,940,889	546,576	4,643,264

APPENDIX V

SAMPLE QUESTIONNAIRE



Ratu Sukuna House, MacArthur Street, Victoria Parade, Suva

*P O Box 2221
Government Buildings
Suva, FIJI*

*Telephone: [679] 331 5822
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E-mail: info@statsfiji.gov.fj
Website: www.statsfiji.gov.fj*

CONFIDENTIAL

DESPATCHED: 01\06\12

2011 CENSUS OF ACCOMMODATION AND FOOD SERVICE ACTIVITIES

Please correct any errors
appearing in this label.

Dear Sir\Madam,

Enclosed are two copies of the 2011 Census of Accommodation and Food Service Activities questionnaire.

COVERAGE AND SCOPE: It covers all establishments engaged in the accommodation and food service activities sector classified under the Fiji Standard Industrial Classification 2010's Tabulation Category I (refer note on page 2). If an establishment's hotels and restaurants activities are combined with other types of business, you should report on the hotels and restaurants side of the operations only.

PURPOSE: The census provides an important means of assessing the contribution this sector makes to the economy of Fiji, and indicates the changing composition and structure of the industry. The results of the Census are used by the Fiji Bureau of Statistics in the estimation of the National Income of Fiji and in the provision of other key indicators.

REFERENCE PERIOD: Reference period is the calendar year 2011. If your accounting year is different provide information approximating closest to the calendar year 2011. Limited liability companies are requested to submit a copy of their financial statements with the questionnaire.

COMPULSORY REQUIREMENT: The Census is conducted under the provisions of the Statistics Act 1961(Cap 71). In accordance with Section 8 subsection 2 of this Act you are required to fill in one copy of the questionnaire and return it to the undersigned on or before 02\07\12. Failure to meet this deadline could result in legal action without further notice.

CONFIDENTIALITY OF INFORMATION: Information supplied will be used by the department for the preparation of statistics. Any release of information will be in accordance with the Statistics Act and only persons authorised will have access to individual information.

CONTACT PERSON FOR HELP AND ADVICE: Mr. Nitesh Chand on extension 112 or email: nchand@statsfiji.gov.fj

T.Bainimarama
Government Statistician

NOTE: ACCOMMODATION AND FOOD SERVICE ACTIVITIES includes the provision of short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption. The amount and type of supplementary services provided within this section can vary widely.

ORGANISATIONAL STRUCTURE

- 1 A business can have more than one establishment involved in similar or different activities at different locations. State the location, the type of activity engaged in and the Gross Turnover of each establishment during the year.

FORM OF OWNERSHIP

- 4 (1) Fiji owned:
This is an establishment operating in Fiji in which 51% or more equity is held locally.
- (2) Branch of an overseas company:
This is an establishment operating in Fiji which is controlled by or supervised by an overseas head office and which is an integral part of the foreign parent organisation. Branch has no equity share capital.
- (3) Subsidiary of an overseas company:
A company is a subsidiary of another if that other company owns this subsidiary wholly or holds more than half the nominal value of the equity share capital of this subsidiary company.

EQUITY PARTICIPATION

- 5 Give the proportion of the share capital held by residents of Fiji. Equity share capital held by companies or individuals on behalf of residents of Fiji should also be included.

NATURE OF WORK

- 6 In cases where establishments are involved in more than one activity at a single location, please state the major activity involved in.

OPERATING STATUS

- 7 If you are no longer in business, a **STATUTORY DECLARATION** must be attached to one copy of the questionnaire with the words “**CLOSED BUSINESS**” written across the questionnaire and returned to the Fiji Bureau of Statistics. The Statutory Declaration must be signed by a Magistrate or a Barrister\Solicitor, Justice of Peace or a member of the Notary Public acting on your behalf. The Statutory Declaration must state the name of the business, nature of its activity and the date on which it ceased operation. If your business operated for part of the year 2011 please provide information for the duration your business operated.

QUESTIONNAIRE

All relevant questions must be answered with clear and correct figures. Estimates will be accepted where actual data are not available. Values, **excluding VAT and Hotel Turnover Tax**, are to be expressed in Fiji Dollars.

ORGANISATIONAL STRUCTURE

1	Does this business operate at more than one location ?			
	Please tick the appropriate box: No Yes If yes, please give details below:			
	NAME OF ESTABLISHMENT\BRANCH (1)	PHYSICAL LOCATION OF BUSINESS (2)	MAIN TYPE OF BUSINESS OR ACTIVITY (3)	GROSS TURNOVER (4)
	Note: This return is required for the addressed establishment only. In case this is not possible, a combined return with similar main activities may be submitted. If the information can not be provided on this basis, please state the reasons:			
	Remark: Please comment here to assist in the interpretation of data supplied:			

ACCOUNTING PERIOD

2	Please state the accounting period: From \ \ 2011 To \ \ 2011
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LEGAL STATUS OF ORGANISATION

		Please tick appropriate box			
3		Individual ownership	1	Partnership	2
	[001]	Co-operative	3	Private Limited Company	4
		Public Limited Company	5	Public or Statutory Body	6
		Non-Profit Organisation	7	Others (specify)	8

FORM OF OWNERSHIP

4		Please tick appropriate box			
	[002]	Fiji owned	1	Branch of an overseas company	2
		Subsidiary of an overseas company	3	Others (specify)	4

EQUITY PARTICIPATION

5	Please indicate in the appropriate box equity capital held by Fiji Citizens.			
	(a) As at end of 2010	%	(b) As at end of 2011	%

NATURE OF WORK

6	Please give a brief description of the main activity of the establishment\s covered by this return:			
	[003] FOR OFFICIAL USE ONLY			

OPERATING STATUS

7	Please state whether the establishment in question (tick appropriate box)			
	Operated during the whole of the accounting period specified			1
	Operated during part of the accounting period specified (specify months)			2
	Had not commenced business during the accounting period specified			3

INCOME FROM SALE OF GOODS AND SERVICES

- 8 This should be the actual selling value net of any discount or rebate allowed to the buyer.
- 9 This shows the composition of question 8.
- Alcoholic drinks refer to spirit, wine and beer etc.
Non-alcoholic drinks refer to mineral water and soft drinks etc.
- 9 c) Income\commission received by hotels for organising tours.
- 9 d) Include here, if applicable, income from beauty salons and laundry services etc. provided by the hotel.

Exclude VAT charged on goods and services provided.

OTHER INCOME

- 10 This is the resale value of goods bought, the goods being in the same condition as received and having undergone no intervening manufacturing process by your establishment eg duty free goods.
- 12 a] Include all claims arising from business insurance. Examples of business insurances are insurance against the risk of buildings, properties and stocks. Exclude life, education or any other personal insurance.
- 12 b] Include all claims arising from casualty insurance. Examples of casualty insurance are insurance against the risk of accidents and illness to employees. Claims for life, education or any other form of personal insurance are to be excluded.

INCOME FROM SALE OF GOODS AND SERVICES

8	Please enter in the box the total income from the sale of goods and services [Codes 005+006+013+020+021]	004	
9	Please analyse the value given in question 8 according to the following items:		VALUE (\$)
a	INCOME FROM THE PROVISION OF ACCOMMODATION	005	
b1	TOTAL INCOME FROM SALES OF GOODS FOR CONSUMPTION <u>ON THE PREMISES</u> (Codes 007 to 012)	006	
	of which i) Food	007	
	ii) Beverages -tea,coffee and cocoa	008	
	alcoholic drinks	009	
	Non -alcoholic drinks	010	
	Total beverages [Codes 008-010]	011	
	iii) Tobacco and tobacco products	012	
b2	TOTAL INCOME FROM SALES OF GOODS FOR CONSUMPTION <u>OFF THE PREMISES</u> [Codes 014 to 019]	013	
	of which i) Food	014	
	ii) Beverages - tea, coffee and cocoa	015	
	alcoholic drinks	016	
	non-alcoholic drinks	017	
	Total beverages [Codes 015-017]	018	
	iii) Tobacco and tobacco products	019	
c	Receipts from hotel organised activities and tours	020	
d	Receipts from services rendered by hotels eg beauty and massage, laundry etc	021	

OTHER INCOME

			VALUE (\$)
10	Value of goods sold in the same condition as purchased (refer question 30)	022	
11	Rent received for the hire of building, plant and machinery and furniture etc	023	
12	Insurance claims received: a) Business insurance claims received	024	
	b) Casualty insurance claims received	025	
13	Subsidies and grants received from: i) Within Fiji	026	
	ii) Overseas	027	
14	Income from: a) Rent received from land	028	
	b) Interest received	029	
	c) Dividends received	030	
	d) Royalty received	031	
15	Profit or loss received from any other business in which you have an interest	032	
16	Bad and doubtful debts recovered	033	
17	Exchange gain	034	
18	Gain on sale of fixed assets	035	
19	All other income received (specify). _____	036	

	Total other income (Codes 022 to 036)	037	

20	Hotel Turnover Tax (Hotels only)	038	
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21	VAT charged on goods and services provided	039	
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22	GRAND TOTAL OF ALL INCOME RECEIVED (Codes 004+037 +038+039)	040	
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PURCHASES OF MATERIALS DURING THE YEAR

- 23 State in detail the total value of all purchases of materials and supplies for use in the preparation of food; for provision and maintenance of accommodation and for the operation of a hotel, bar, restaurant or catering business etc.

Direct import by establishments should be reported at cost.

The cost of freight and transport should be excluded unless it is accounted for as part of the purchase price. Transport cost paid to outside firms should be included in question 34.

Exclude all purchases of plant and machinery and other capital equipment purchased by you that should be included in question 61.

Alcoholic drinks refer to spirit, wine and beer etc.

Non-alcoholic drinks refer to mineral water and soft drinks etc.

Exclude VAT paid on supplies of goods and services.

FUEL, ELECTRICITY AND WATER

- 24-27 Fuel purchased, other than fuel purchased for resale, including gasoline and other fuel for vehicle etc should be included.

- 28 This should include the cost of electricity purchased for lighting, air conditioning, refrigeration etc.

PURCHASES OF MATERIALS AND OPERATING EXPENDITURE

23		Please state the value of all materials and supplies purchased during the year.					
		VALUE (\$)					
		IMPORTED		LOCALLY PRODUCED			
		PURCHASED		PURCHASED			
	DESCRIPTION OF MATERIALS AND SUPPLIES	FROM ABROAD (1)	LOCALLY (2)	FROM MANFT (3)	FROM OTHER S (4)	TOTAL (5)	
A]	TOTAL FOOD	041					
	Please analyse <u>FOOD</u> below:						
	Bread and cereals	046					
	Meat	051					
	Fish	056					
	Dairy products	061					
	Oils and fats	066					
	Fruit	071					
	Vegetables	076					
	Root-crops	081					
	Sugar	086					
	All other food	091					
B]	TOTAL BEVERAGES	096					
	Please analyse <u>BEVERAGES</u> below:						
	Tea, coffee and cocoa etc	101					
	Non-alcoholic beverages	106					
	Alcoholic beverages	111					
C]	TOTAL TOBACCO & TOBACCO PRODUCTS	116					
D]	TOTAL LINEN, FURNISHING ETC	121					
E]	TOTAL KITCHENWARE & TABLEWARE	126					
F]	TOTAL CLEANSING MATERIALS ETC	131					
G]	TOTAL OTHERS:specify _____ _____ _____ _____	136					
	Total	141					

FUEL, ELECTRICITY AND WATER

Please state the expenditure incurred on fuel, electricity and water			VALUE (\$)
24	Petrol/Automotive diesel fuel	146	
25	Industrial diesel fuel/Heavy fuel oil	147	
26	Kerosene	148	
27	Liquid petroleum gas	149	
28	Electricity	150	
29	Water	151	
	Total	152	

OTHER EXPENDITURE

- 31 Refers to laundry and cleaning expenses paid to outside firms.
- 33 Repairs and maintenance costs paid to other firms covers the total costs of current repair and maintenance service provided by such firms on repairs done on vehicles, building etc of the establishment. Current repair and maintenance carried out by an ancillary repair and maintenance unit which has been treated as an independent establishment should be included.
- 34 Cartage and haulage expense includes payment for the transportation of goods and materials within the country. It excludes cost of transport carried out by your own equipment and employees.
- 36 Contract and commission work done by other establishments on your materials covers payments made by the establishment for contract and commission work done on materials controlled by your establishment.
- 44 a) Include payment in respect of leased\rented land. If it is not possible to separate payments made for land from building, please include expenditure in Question 44.
- b) Interest payments include interest on long-term debts and interest on any other money the establishment has borrowed.

EMPLOYMENT AND COMPENSATION OF EMPLOYEES

- 53 Please note that the information in respect of employment is for the last pay week in June 2011 but the rest of the question requires data for the appropriate accounting year.

Gross wages and salaries includes overtime, sick and holiday pay, bonuses, payments under piece rate schemes, all allowances, severance and redundancy pay, sales commissions paid to own employees and directors fee etc.

Payment in kind is the cost to the employer for providing employees with housing, transport, clothing, food, drinks, fuels, etc free of charge or at a reduced rate.

Expatriates are non-Fiji citizens who stayed in Fiji.

Working proprietors include all individual proprietors and partners who are actively engaged in the work of the establishment. Silent or inactive partners should be excluded unless they participate actively in the work of the establishment.

Unpaid family workers include persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least a third of the normal working hours of the establishment.

OTHER EXPENDITURE

			VALUE (\$)
30	Cost of goods purchased for resale (refer to question 10)	153	
31	Laundry and cleaning services	154	
32	Music and other entertainment expenses	155	
33	Repairs and maintenance paid for on vehicles, buildings etc to outside firms	156	
34	Cartage and haulage expenses paid to other firms	157	
35	Travel expenses (eg management, personal etc)	158	
36	Value of contract and commission work done	159	
37	Audit, accounting and legal fee	160	
38	Advertising and promotion etc	161	
39	Bank charges	162	
40	Postage, telephone and telecommunication etc	163	
41	Office stationery and supplies	164	
42	Management and consultation fee	165	
43	Rent paid for furniture, building, plant and machinery etc	166	
44	Expenditure on: a) Rent paid for land	167	
	b) Interest paid	168	
	c) Dividends paid	169	
	d) Royalty paid	170	
45	Bad and doubtful debts written off	171	
46	Business licenses, rates on property paid to central or local government etc	172	
47	Insurance paid: a) Business insurance	173	
	b) Casualty insurance	174	
48	Fiji National Training Council Levy	175	
49	Exchange losses	176	
50	Fixed asset expenses: a) Loss on sale of fixed assets	177	
	b) Depreciation claimed (to agree with question 63 (7))	178	
51	Payment for hotel organised activities and tours	179	
52	All other costs and expenses	180	
Total other expenditure (Codes 153 to 180 excluding 169)			181

EMPLOYMENT AND COMPENSATION OF EMPLOYEES

53			NUMBER EMPLOYED	GROSS WAGES AND SALARIES PAID	EMPLOYER'S CONTRIBUTION TO FNPFC ETC	PAYMENT IN KIND
			(1)	(2)	(3)	(4)
a)	Fiji citizens	182				
b)	Expatriates	186				
	Total	190				
c)	Working without pay					
	i) Working proprietors	194				
	ii) Unpaid family workers	195				
	Total (Codes 190(1) +194+195	196				
d)	From the total number in employment given in code 196, please state:					
	Total Males	197	Total Females	198		

STOCKS

56 a) All trading stocks (stocks intended for resale) should be included. Stocks of capital goods intended for resale should also be included.

b) This should include stocks of food, liquor supplies and consumables, fuels etc.

NET EARNINGS AND TAXES PAID

57 This is the net profit of your establishment/enterprise from the profit and loss account. The following method would enable you to check if all the information from the trading, profit and loss account has been entered onto the questionnaire:

	Income [Code 040 + 207(3)]	\$
less	Expenditure [Code 200]	\$
equals	Profit (+)\Loss (-) [Code 210]	\$

54	VAT paid on supplies of goods and services	199	
----	--	-----	--

55	GRAND TOTAL OF ALL EXPENDITURE INCURRED [Codes 141 (5) + 152 + 181 + 190 (2, 3, 4) + 199]	200	\$
----	--	-----	----

STOCKS

56	Please give the value of stocks held by your establishment		VALUE OF STOCKS (\$)		
			OPENING (1)	CLOSING (2)	CHANGE (2)-(1)=(3)
a]	Stock of finished goods bought for sale	201			
b]	Materials, fuel, supplies and components	204			
	Total	207			

NET EARNINGS AND TAXES PAID

			Amount (\$)
57	Net profit\loss of your establishment\enterprise. If this does not agree with question 58, please give reasons_____	210	
58	Taxable income of your establishment\enterprise	211	
59	Amount, if any, of previous year losses that was deducted before arriving at the taxable income	212	
60	Amount of Fiji Income Tax paid\payable by your establishment\enterprise.	213	

FIXED CAPITAL ASSETS

61 Please ensure that : The value given for depreciation should agree with the value given in question 50(b)

DATA ON ACCOMMODATION CAPACITY

62 b] Units refer to accommodation on its own eg bures, villas, cottages etc.

FIXED CAPITAL ASSETS

61			VALUE (\$)							
			Openi ng book value (1)	Purchase of new and second hand assets at cost		Land Developm- ent & Impr -rovement (4)	Own Account Capital const (5)	Sales of Capital assets (6)	Deprec -iation (7)	Closing Book value (8)
				locally (2)	from abroad (3)					
a]	Land	214								
b]	Non-Residential Building	222								
c]	Other Structures	230								
d]	Plant and machinery	238								
e]	Other Machinery & Equipment	246								
	ICT equipment	254								
f]	Furniture, fixtures and office equipment	262								
g]	Transport vehicles and related equipment	270								
h]	Research & Development	278								
i]	Entertainment, Literacy Or Artistic Originals	286								
j]	Other intellectual property products.	294								
k]	Precious metals and stones	302								
l]	Antiques & other art objects.	310								
m]	Other valuables	318								
n]	Others (specify):	326								
	Total	334								

DATA ON ACCOMMODATION CAPACITY

62	Please specify the accommodation capacity of your establishment:		
	a] Number of rooms	270	
	b] Number of units	271	

Signature of person completing the questionnaire: _____ Date _____

Name _____

Position _____

Telephone No _____ Fax No _____

Email _____

If Chartered Account in private practice, please place a tick in the box

THANK YOU FOR COMPLETING THE QUESTIONNAIRE

APPENDIX VI

HOTEL STATISTICS

Hotel Statistics is compiled quarterly by the Tourism and Migration Business Unit of the Social Statistics Division.

NUMBER OF ROOMS AVAILABLE BY AREA - 2011

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	171,231	176,643	179,894	180,395
Lautoka	63,748	69,144	74,951	71,562
Mamanuca	124,215	123,946	129,288	124,577
Nadi	305,454	313,670	315,451	320,527
Northern Division	60,905	61,718	63,049	63,299
Suva	125,227	130,601	132,987	135,114
Others	33,601	33,728	34,286	34,254
TOTAL	884,381	909,450	929,906	929,728

Source: Year 2011 Provisional Hotels and Tourist Accommodation Press Release No.16, 2012 of the Fiji Bureau of Statistics

The above table shows rooms available by area every quarter. All the rooms available do not get sold as can be seen from the following table.

NUMBER OF ROOMS SOLD BY AREA - 2011

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	81,788	109,415	135,833	119,043
Lautoka	17,744	20,559	23,103	22,361
Mamanuca	46,984	59,544	76,582	61,213
Nadi	132,400	149,064	170,073	157,337
Northern Division	14,344	17,191	18,812	17,539
Suva	57,662	63,172	68,532	65,416
Others	5,624	6,472	7,705	6,720
TOTAL	356,506	425,417	500,640	449,629

Source: Year 2011 Provisional Hotels and Tourist Accommodation Press Release No.16, 2012 of the Fiji Bureau of Statistics

ROOM OCCUPANCY BY AREA (%) - 2011

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	47.8	61.9	75.9	66.0
Lautoka	27.8	29.7	30.8	31.2
Mamanuca	37.8	48.0	59.2	49.1
Nadi	43.3	47.5	53.9	49.1
Northern Division	23.6	27.9	29.8	27.7
Suva	46.0	48.4	51.5	48.4
Others	16.7	19.2	22.5	19.6
TOTAL	40.3	46.8	53.8	48.4

Source: Year 2011 Provisional Hotels and Tourist Accommodation Press Release No. 16, 2012 of the Fiji Bureau of Statistics

APPENDIX VII

VISITOR STATISTICS

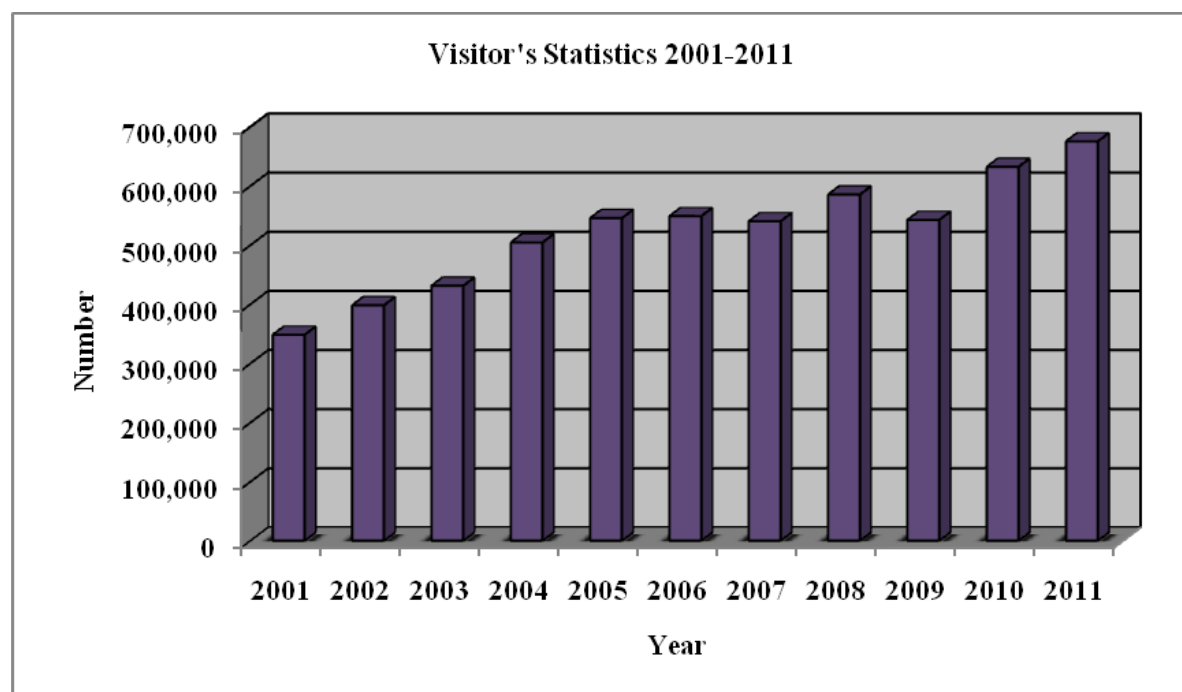
Visitor Statistics is compiled by the Tourism and Migration Business Unit of the Social Statistics Division.

NUMBER OF VISITOR ARRIVALS BY MONTH AND YEAR

MONTH	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
January	24,498	30,624	30,665	35,486	41,647	40,959	369,98	45,212	32,985	44,755	48,455
February	20,180	26,470	26,350	32,072	34,407	34,406	31,743	39,164	31,286	34,392	37,659
March	25,306	31,241	29,301	37,497	42,769	39,621	39,992	46,386	36,060	46,713	45,163
April	25,063	28,665	30,050	36,460	39,820	43,207	42,140	42,435	39,385	46,218	55,158
May	24,280	30,794	31,411	39,058	40,818	41,677	38,365	44,316	37,666	47,062	54,380
June	33,656	35,556	39,618	45,168	50,134	52,110	49,497	53,333	47,332	58,614	61,919
July	35,731	39,960	43,925	51,272	58,238	59,052	55,924	59,246	59,728	67,263	72,067
August	33,898	38,207	43,416	49,047	53,013	53,865	50,557	58,013	55,990	61,850	66,040
September	33,464	36,677	42,354	48,188	48,893	54,076	53,059	53,135	55,241	61,665	62,902
October	31,251	36,564	39,879	44,376	46,923	50,519	48,326	50,118	53,243	59,290	59,899
November	28,810	32,288	35,808	41,225	42,039	39,493	43,246	43,397	43,257	49,165	52,151
December	31,877	30,813	38,023	44,226	46,444	39,604	50,034	50,276	50,013	54,881	59,257
TOTAL	348,014	397,859	430,800	504,075	545,145	548,589	539,881	585,031	542,186	631,868	675,050

Source: Year 2011 Fiji Visitor Arrivals Press Release No. 05, 2012 of the Fiji Bureau of Statistics

The above table shows that visitor arrival is subject to seasonal variation. Fiji benefits from Australian and New Zealand visitors who take advantage of our warm weather to escape their winter.

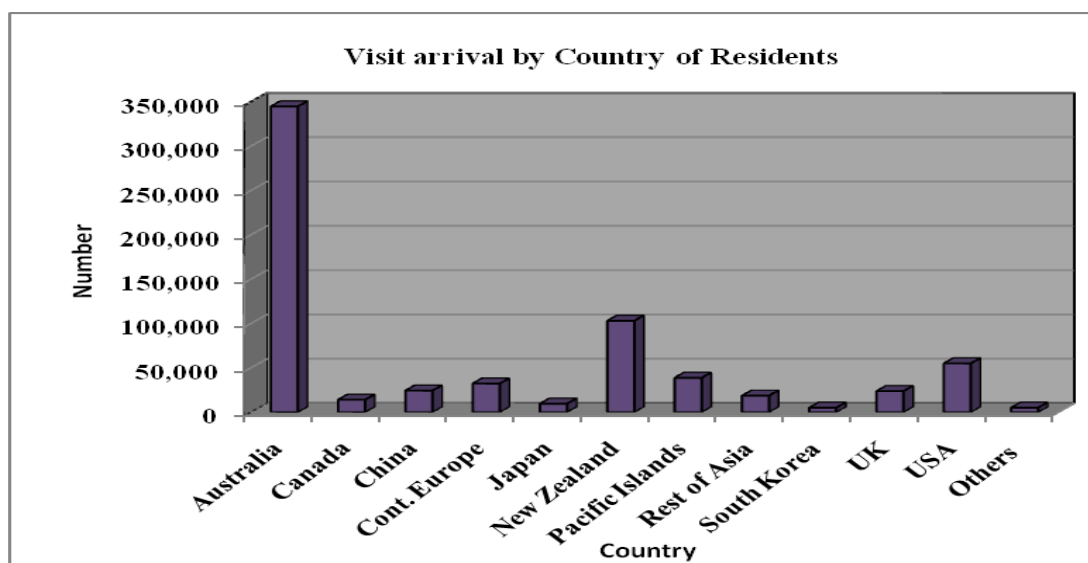


The graph shows that in the last 10 years visitors to Fiji increased considerably and steadily. 2010 recorded an all time record number of Visitor Arrivals. Whilst 2011 recorded 6.8 percent increase when compared to 2010.

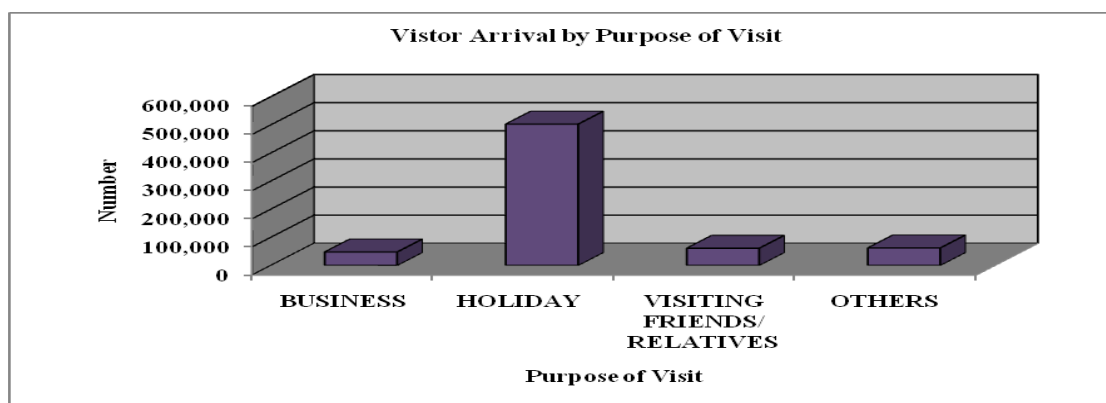
2011 VISITOR ARRIVALS BY COUNTRY OF RESIDENCE AND PURPOSE OF VISIT

COUNTRY	PURPOSE OF VISIT				NUMBER
	BUSINESS	HOLIDAY	VISITING FRIENDS/RELATIVES	OTHERS	
Australia	12,561	297,219	27,350	7,699	344,829
Canada	370	8,320	4,203	1,206	14,099
China	5,438	8,459	709	9,783	24,389
Continent of Europe	1,158	27,641	844	2,711	32,354
Japan	2,053	6,403	350	810	9,616
Malaysia	208	343	45	32	631
New Zealand	7,494	78,382	13,610	3,695	103,181
Pacific Islands	9,244	4,806	5,702	19,071	38,823
Rest of Asia	4,824	4,914	735	7,499	17,972
South Korea	505	3,680	413	503	5,101
United Kingdom	774	21,313	1,088	654	23,829
United States Of America	2,841	38,451	6,271	7,526	55,089
Others Countries	584	3,163	142	1,248	5,137
TOTAL	48,054	503,094	61,462	62,440	675,050

Source: Fiji Bureau of Statistics



In 2011, 51.1 per cent of visitors were from Australia, 15.3 per cent from New Zealand, 8.2 per cent from the United States of America and 4.8 per cent from Continental Europe.



Holiday was the main purpose of visit for 74.5 per cent of visitors.

APPENDIX VIII

TOURISM STATISTICS

Tourism statistics is compiled by the Balance of Payments Unit of the Economic Statistics Division.

	2008	2009	2010	2011(p)
Average Length of Stay [Days]	9.6	9.8	9.6	9.4
Business	7.6	8.4	8.2	8.4
Personal				
Visiting Friends & Relatives	21.5	21.1	19.7	20.1
Others	8.5	8.6	8.4	8.4
Cruise Ship Passengers	1.0	1.0	1.0	1.0
Total Visitor Days	5,573,475	5,320,243	6,002,338	6,390,204
Business	303,271	310,992	337,536	358,577
Personal	5,270,204	5,009,251	5,664,803	6,031,627
Visiting Friends & Relatives	1,088,481	1,151,106	1,210,795	1,220,533
Others	4,181,723	3,858,144	4,454,009	4,811,094
Cruise Ship Passengers	31,252	47,470	43,226	44,042
Per-Diem Expenditure [FJD]				
Business	176.5	186.51	188.21	189.40
Personal				
Visiting Friends & Relatives	55.7	58.9	59.44	60.89
Others	176.5	186.51	188.21	192.79
Cruise Ship Passengers	53.9	55.88	56.39	57.76
Tourism Earnings [FJD M]¹	853.8	848.9	976.7	1,074.0
Business	53.5	58.0	63.6	69.1
Personal	800.3	790.9	913.1	1004.9
Visiting Friends & Relatives	60.7	67.9	71.9	74.3
Others	737.9	720.3	838.8	928.0
Cruise Ship Passengers	1.7	2.7	2.4	2.6

Source: Year 2011 Fiji's Earnings from Tourism Press Release No. 19, 2012 of the Fiji Bureau of Statistics

¹ Tourism earnings data is obtained at the departure lounge of the Nadi and Nausori Airports through personal interview and states what the tourists spent in Fiji.

Tourism Earnings data differ from the Hotel Turnover data (refer Table 6) data, which is obtained from the Hotels who report on the income they receive in the form of accommodation, food and bar sales etc (refer Appendix VI) as result of:

- A large percentage of tourists travel on pre-paid packages bought in the home country. In their interview they report the amount they paid for the package but what the hotel eventually receives is net off discounts hence the two data will differ by a small percentage.
- Tourists also report on expenditures outside of hotels e.g. shopping (will go in wholesale and retail); cruise, domestic air, car rentals, road tours and public transport (will go in transport, storage and communication) etc.
- Tourists may report on accommodation that may not be registered hence not covered in the Hotel Survey e.g. home-stay in villages.

APPENDIX IX

MACROECONOMICS AGGREGATES USING FSIC 2004

FSIC 2004 SUB- CLASS	GO	IC	VA	COE	CFC	OS
55101	705,936,139	378,142,792	327,793,347	151,521,950	55,998,891	120,272,506
55601	143,804,027	104,895,322	38,908,705	18,525,524	2,835,830	27,547,351
56301	9,615,829	6,740,490	2,875,339	1,797,086	445,594	832,659
TOTAL	859,355,995	489,778,604	369,777,391	171,844,560	59,280,315	138,452,516

Note: All those establishments that were classified under FSIC 2004 still fall under accommodation and food service activities in FSIC 2010.