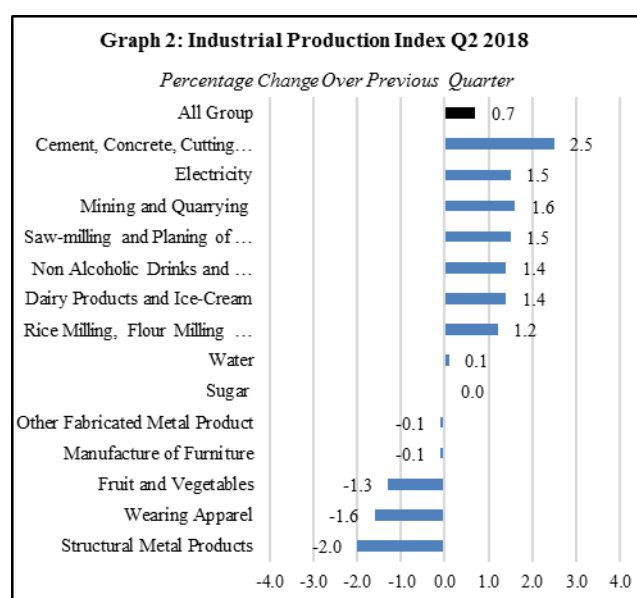
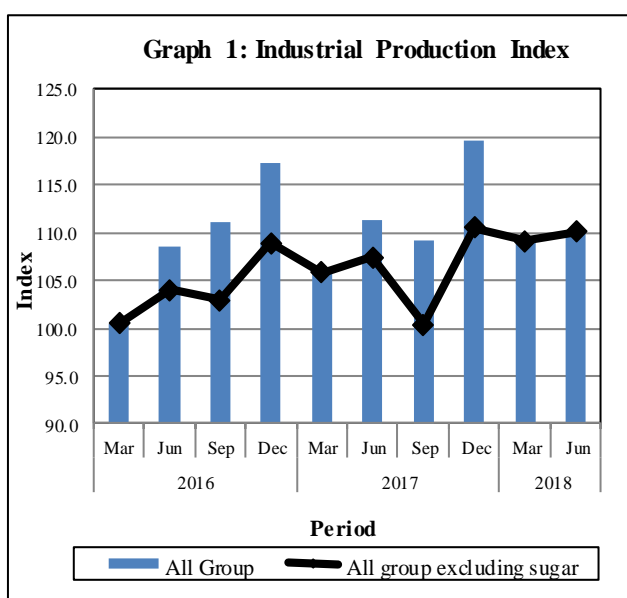


INDUSTRIAL PRODUCTION INDEX [Base: Average 4 quarters 2014 = 100.0] June Quarter 2018

The Industrial Production Index (IPI) is an economic indicator that measures production volume changes in the following industries; Mining and Quarrying, Manufacturing, Electricity and Water.

Key Facts



- The All Group Industrial Production Index (IPI) stood at 110.1 in the June quarter of 2018. This represented an increase of 0.7 percent when compared to the March quarter of 2018.
- The All Group Index registered a decline of 1.2 percent when compared to the June quarter of 2017.

The major index movements were as follows:

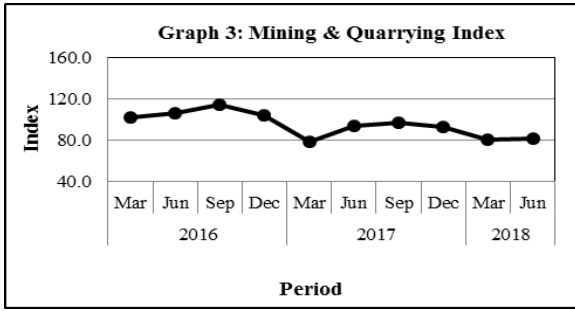
- Cement, concrete, cutting, shaping of stone, basic metals and casting of metals rose by 2.5 percent;
- Electricity rose by 1.5 percent;
- Mining and quarrying rose by 1.6 percent;
- Saw-milling and planning of wood rose by 1.5 percent;
- Structural metal products fell by 2.0 percent; and
- Wearing apparel fell by 1.6 percent

The All Group Index including sugar showed an increase when compared to the March quarter of 2018 but a decline when compared to the June quarter of 2017. The All Group Index excluding sugar showed an increase when compared to both the March quarter of 2018 and the June quarter of 2017. Sugar production is seasonal, with crushing carried out in the latter half of the year. Given the significant weight for sugar in the index, an increase or decrease in its production volume is bound to have an impact on the overall index.

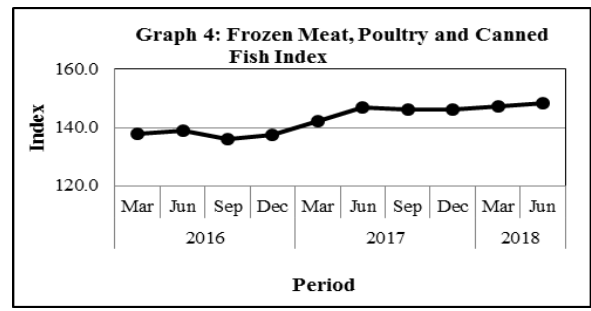
Note: Refer to Table 1 for details

Industrial Highlights

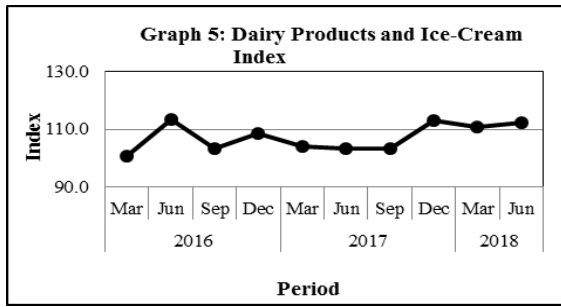
Analysis of major industries are highlighted below. These should be read in conjunction with Table 1.



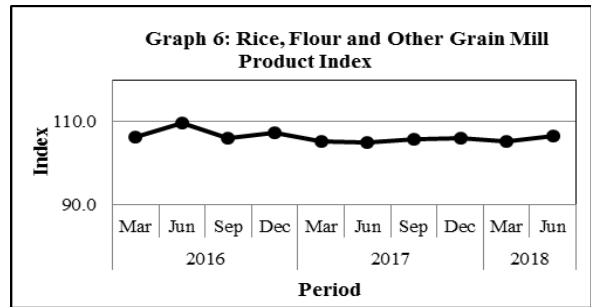
The mining & quarrying index stood at 81.7. The index showed an increase *when compared to the March quarter of 2018* but a decline *when compared to the June quarter of 2017*. Higher grades of ores being extracted contributed to the overall increase.



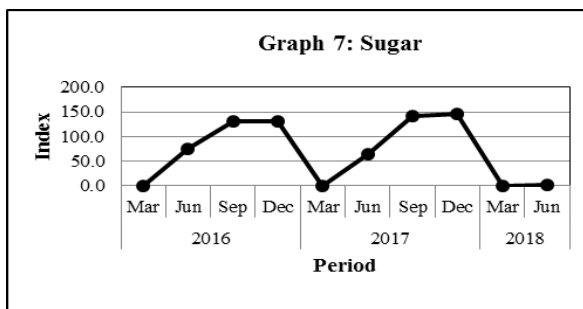
The frozen poultry, meat and canned fish index stood at 148.5. The index showed an increase *when compared to both the March quarter of 2018 and June quarter of 2017*. The increase in canned fish production influenced the overall movement.



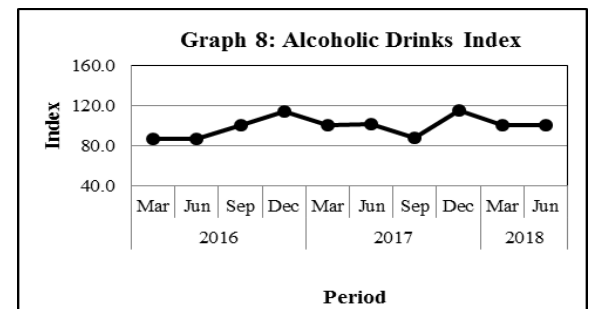
The dairy products including ice-cream index stood at 112.3. The index showed an increase *when compared to both the March quarter of 2018 and June quarter of 2017*. Higher milk production led to the overall increase.



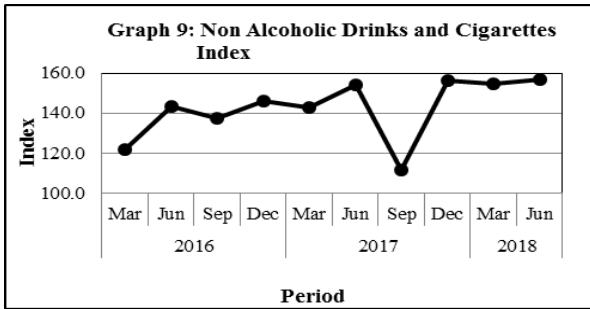
The rice, flour & other grain mill products index stood at 106.7. The index showed an increase *when compared to both the March quarter of 2018 and the June quarter 2017*. Higher production of flour led to the overall increase.



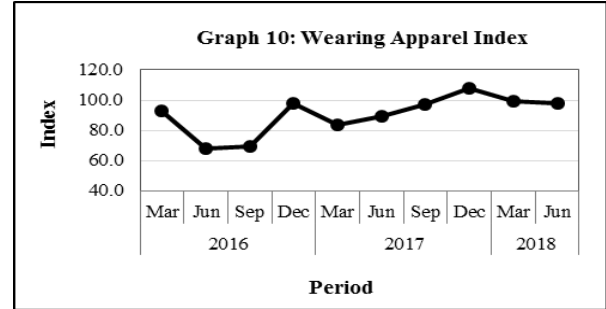
The sugar index stood at 0.8. The index showed a decline *when compared to the June quarter of 2017*. The decline in production is due to the delay of crushing which started at mid June.



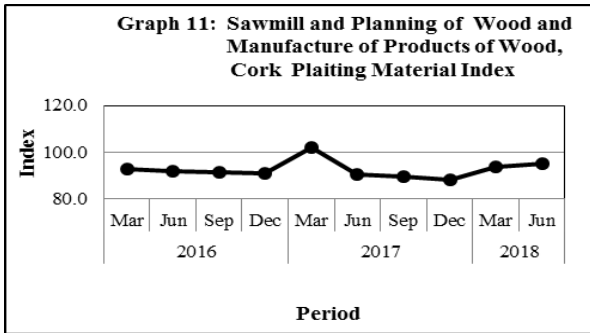
The alcoholic drinks index stood at 100.7. The index showed a decline *when compared to both the March quarter of 2018 and June quarter of 2017*. Lower beer production led to the overall decline.



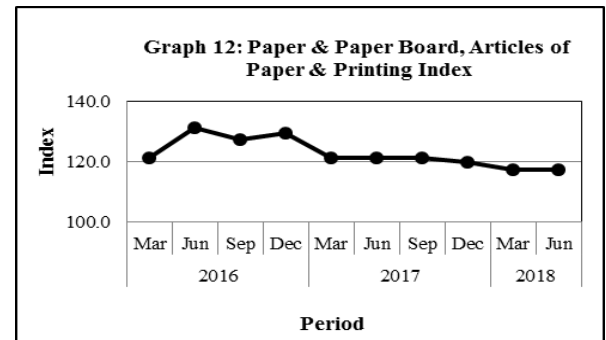
The non-alcoholic drinks & cigarettes index stood at 156.9. The index showed an increase *when compared to both the March quarter of 2018 and June quarter of 2017*. The increase in mineral water production led to the overall increase.



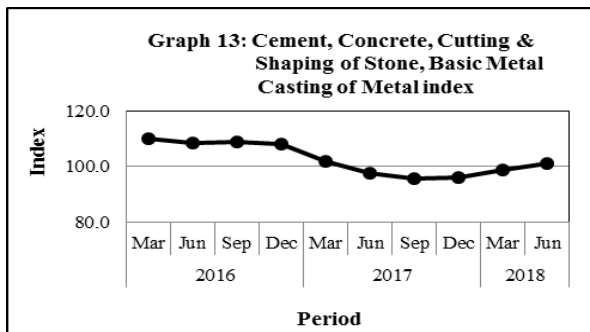
The wearing apparel index stood at 97.8. The index showed a decline *when compared to the March quarter of 2018 and an increase when compared to the June quarter of 2017*. The decline in orders received from overseas influenced the movement.



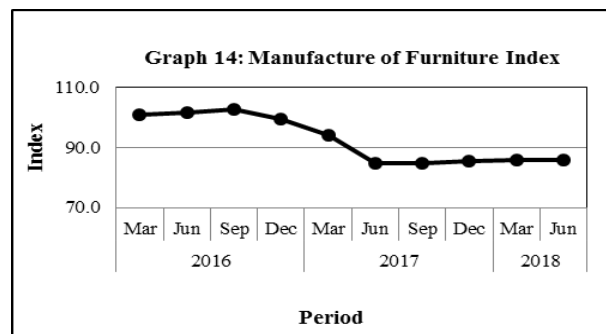
The saw-milling & planing of wood and manufacture of products of wood, cork plaiting material index stood at 95.2. The index showed an increase *when compared to both the March quarter of 2018 and the June quarter of 2017*. Higher sawn timber production led to the overall increase.



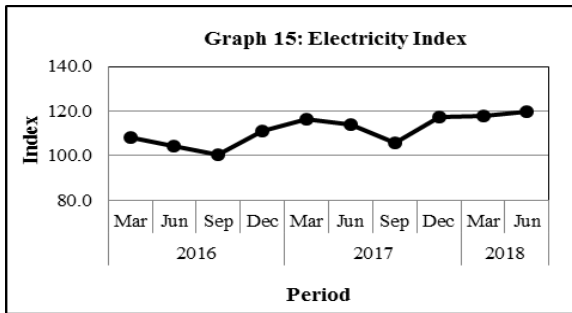
The paper & paper board, other articles of paper and printing index stood at 117.5. The index showed an increase *when compared to the March quarter of 2018 but a decline when compared the June quarter of 2017*. Higher production of paper & paper board led to the increase in index.



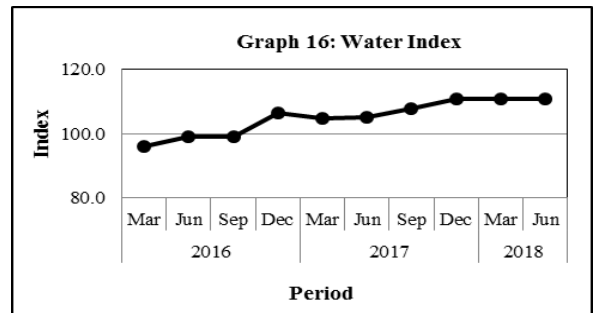
The cement, concrete products, cutting & shaping of stone, basic metal and casting of metal index stood at 101.2. The index showed an increase *when compared to both the March quarter of 2018 and the June quarter of 2017*. The increase in production of cement led to the overall increase.



The manufacture of furniture index stood at 85.7. The index showed a decline *when compared to the March quarter of 2018 but an increase when compared to the June quarter of 2017*. Lower orders received locally lead to the overall decline.



The electricity index stood at 119.6. The index showed an increase when *compared to both the March quarter of 2018 and June quarter of 2017*. The increase mentioned above is driven by the new electricity connections.



The water index stood at 110.8. The index showed an increase *when compared to both the March quarter of 2018 and June quarter of 2017*. The increase mentioned above reflects water usage.

Please find attached the following:

Table 1: Quarterly Industrial Production Index.

For further enquiries please contact Ms Amelia Tawake on email atawake1@statsfiji.gov.fj or telephone 331 5822 (ext. 386 247) or direct line 323 0847.

IPI for September quarter of 2018 will be released in December 2018.

Epli Waqavonovono [Mr]
Government Statistician

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Table 1

Quarterly Industrial Production Index
[Base: Average 4 Quarters 2014 = 100.0]

FSIC	Commodities	Weights	2016				2017				2018		Changes (%)	
			Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Jun-18/Mar-18	Jun-18/Jun-17
07291/ 08101/ 08999	Mining & Quarrying	4.0	102.0	106.6	114.4	104.1	78.4	94.2	96.8	92.9	80.4	81.7	1.6	-13.3
10101	Frozen poultry	5.1	137.8	139.0	136.0	137.6	142.3	146.9	146.3	146.1	147.2	148.5	0.9	1.1
10102	Meat													
10201	Canned fish													
10301	Fruit and vegetables	0.6	99.7	97.4	96.3	107.5	98.1	98.0	102.9	104.2	103.9	102.6	-1.3	4.7
10401	Edible oil	0.2	101.1	90.8	92.8	93.2	91.5	92.8	93.2	95.7	93.6	94.4	0.9	1.7
	Coconut oil													
10501	Dairy products	3.4	100.6	113.5	103.3	108.6	103.9	103.3	103.4	113.2	110.8	112.3	1.4	8.7
10502	Ice-cream													
10619	Rice milling													
10612	Flour milling	2.7	106.3	109.8	106.1	107.3	105.4	105.1	105.7	106.0	105.4	106.7	1.2	1.5
10619	Other grain mill products													
10711	Bread													
10712	Cakes	2.0	102.9	102.4	105.1	105.8	101.5	101.4	101.6	101.6	101.5	101.5	0.0	0.1
10713	Biscuits													
10721	Sugar													
10731	Sugar confectionery& other food n.e.c	6.2	0.0	74.2	130.3	131.8	0.0	63.6	142.4	147.0	0.0	0.8	0.0	-98.8
10741	Starch products													
10799	Other food n.e.c													
10801	Animal feed													
11011	Alcoholic sprites	2.4	86.5	86.6	100.5	114.5	100.7	101.0	87.3	114.8	100.8	100.7	-0.1	-0.3
11031	Beer													
11041	Soft drinks													
11042	Mineral water													
11051	Yaqona													
12001	Tobacco	15.8	121.8	143.2	137.4	146.1	142.7	154.1	111.7	156.0	154.8	156.9	1.4	1.8
14101	Wearing apparel													
15201	Footwear & leather products													
16101	Saw-milling & planing of wood													
16201	Manufacture of products of wood, cork plaiting material	5.0	92.8	92.1	91.3	90.9	102.2	90.5	89.6	88.0	93.8	95.2	1.5	5.2
17011	Paper	0.1	97.2	107.6	108.1	109.6	110.6	110.8	110.4	110.8	110.0	110.1	0.1	-0.6
17021	Paper & paper board	6.0	121.2	131.5	127.4	129.6	121.3	121.3	121.4	120.0	117.4	117.5	0.1	-3.1
17099	Other articles of paper & paper board													
18111	Printing													
20121	Fertilizer	1.6	99.7	98.6	100.0	121.7	124.7	112.1	113.0	111.9	122.8	124.1	1.1	10.7
20211	Agrochemicals													
20221	Paints & varnishes													
20231	Soap & detergent													
20299	Other chemical products													
21001	Pharmaceuticals	2.2	105.4	104.6	105.4	105.6	107.0	107.6	109.8	112.8	106.9	107.2	0.3	-0.4
22111	Rubber tyres & tubes													
22201	Plastic products													
23101	Glass and glass products	1.0	96.1	118.8	121.8	122.7	135.0	123.4	123.9	125.6	126.3	126.9	0.5	2.8
23942	Cement													
23951	Concrete													
23961	Cutting, shaping of stone													
24101	Basic metal	3.0	110.2	108.3	109.0	108.1	102.0	97.6	95.8	96.1	98.7	101.2	2.5	3.7
24311	Casting of metals													
25101	Structural metal products													
25901	Other fabricated metal products	2.8	104.1	107.1	110.4	110.5	110.6	111.0	111.1	111.2	112.1	112.0	-0.1	0.9
29201	Coachwork	0.6	66.1	62.7	90.9	84.6	79.7	76.2	79.4	76.2	73.4	73.4	0.0	-3.7
30101	Building of ships & floating structure	1.9	100.7	101.4	102.7	99.3	94.1	84.8	84.8	85.5	85.8	85.7	-0.1	1.1
31001	Manufacture of furniture													
32101	Jewellery													
32999	Other manufacturing n.e.c.	1.2	98.3	93.6	91.7	92.7	89.0	88.9	88.5	88.3	87.7	87.6	-0.1	-1.5
33121	Repair of machinery													
33141	Repair of electrical equipment													
35101	Electricity	10.9	108.1	104.2	100.5	110.9	116.5	114.1	105.5	117.3	117.8	119.6	1.5	4.8
36001	Water	9.1	96.0	99.1	99.1	106.3	104.7	105.0	107.7	110.6	110.7	110.8	0.1	5.5
	All Group	100.0	100.5	108.6	111.1	117.2	105.8	111.4	109.3	119.7	109.3	110.1	0.7	-1.2
	All group excluding sugar	93.8	100.5	104.0	103.0	109.0	105.8	107.4	100.4	110.5	109.3	110.1	0.7	2.5
	All group excluding mining and quarrying	96.0	96.4	104.3	106.5	113.0	102.6	107.6	105.3	116.0	106.1	106.8	0.7	-0.7
	Manufacturing	76.0	76.0	84.0	86.6	91.3	80.5	85.7	84.1	93.2	83.2	83.8	0.7	-2.2